



10<sup>TH</sup> ANNIVERSARY IEA IEF OPEC  
SYMPOSIUM ON ENERGY OUTLOOKS

Wednesday 19 February 2020  
IEF Headquarters  
Riyadh, Saudi Arabia

**Draft Agenda**

<p>08:30 to 09:00</p>	<p><b>Welcome by the host</b>  <b>HRH Prince Abdulaziz bin Salman Al Saud</b>, Minister of Energy, Saudi Arabia  <b>HE Sun Xiansheng</b>, Secretary General, IEF</p> <p><b>Opening remarks by the co-hosts</b>  <b>Ayed Al Qahtani</b>, Director, Research Division, OPEC  <b>Keisuke Sadamori</b>, Director, Energy Markets and Security Directorate, IEA</p> <p><b>With as special guest</b>  <b>Tommy Joyce</b>, Deputy Assistant Secretary, Global Energy Security and Multilateral Engagement, International Affairs, Department of Energy, United States</p>
<p>09:00 to 10:00</p>	<p><b>Session I</b>  <b>Key findings from the Comparative Analysis on Energy Outlooks, and presentation of the latest IEA and OPEC projections</b>  <i>Energy outlooks suggest alternative energy futures depending on the assumptions and methodologies used to estimate the course of demand and supply, among other factors. The objective of this session is to compare the outlooks prepared by the IEA and OPEC, and to exchange points of view on their determinants and wider implications.</i></p> <p><b>Session Moderator: HE Sun Xiansheng</b>, Secretary General, IEF</p> <p>Presentations (10 minutes per organisation):</p> <ul style="list-style-type: none"> <li>- <b>Ayed Al Qahtani</b>, Director, Research Division, OPEC</li> <li>- <b>Keisuke Sadamori</b>, Director, Energy Markets and Security Directorate, IEA</li> <li>- <b>Richard Newell</b>, President and CEO, Resources for the Future</li> </ul> <p><b>Discussion/Q&amp;A</b></p>
<p>10:00 to 10:30</p>	<p><b>Group photo with all participants and Networking Coffee break</b></p>

10:30 to 12:30	<p><b>Session II</b>  <b>Key Stakeholder and Industry views on short-, medium-, and long-term energy outlooks</b>  <i>This session extends the exercise of Session I by focusing on other stakeholder projections for energy supply and demand. The objective is to exchange views, compare, and contrast perspectives prepared by other international organisations, government agencies, leading energy and financial sector companies. What are the key drivers of their energy outlooks? How do they complement the understanding obtained from institutional energy outlooks?</i></p> <p><b>Introductory Key Note:</b> <i>Perspective on gas supply, demand, and investment</i></p> <ul style="list-style-type: none"> <li>• <b>Dmitry Sokolov</b>, Head, Energy Economics and Forecasting Department, GECF</li> </ul> <p><b>Session Moderator:</b> <b>Kamel Ben Naceur</b>, Chief Executive Officer, Nomadia, Former Minister of Energy, Tunisia</p> <p><b>Presentations by invited panelists</b> (7 minutes each):</p> <ul style="list-style-type: none"> <li>• <b>Helen Currie</b>, Chief Economist – Corporate Planning, ConocoPhillips</li> <li>• <b>Leonid Grigoryev</b>, Chief Adviser to the Head of the Analytical Center under the Government of the Russian Federation</li> <li>• <b>Amos Hochstein</b>, Senior Vice President, Marketing, Tellurian Inc</li> <li>• <b>Raja Asad Khan</b>, Head of Research, Jadwa Investment</li> <li>• <b>Edmund Rawle</b>, Chief Economist, ADNOC</li> </ul> <p><a href="#">Discussion/Q&amp;A</a></p>
12:30 to 2:00	<p><i>Lunch hosted by (TBD)</i></p>
2.00 to 4:00	<p><b>Session III</b>  <b>Policy and technology evolutions in the road transport sector: What impact on energy demand and investment?</b>  <i>This sessions places focus on government and industry initiatives to improve fuel quality and efficiency standards, and stimulate the uptake of new energy vehicles and mobility choices in the road transport sector. What further efficiency gains does the internal combustion engine offer? How fast will new energy vehicles scale? How might this impact the oil and gas sector, automotive, and mining industries?</i></p> <p><b>Introductory Key Note:</b> <i>Perspective on biofuel and power demand in the transport sector</i></p> <ul style="list-style-type: none"> <li>• <b>Francesco La Camera</b>, Director-General, International Renewable Energy Agency</li> </ul> <p><b>Session Moderator:</b> <b>Mark Finley</b>, Senior Fellow in Energy and Global Oil, Centre for Energy Studies at Rice University’s Baker Institute</p> <p><b>Presentations by invited panelists</b> (7 minutes each):</p> <ul style="list-style-type: none"> <li>• <b>Amer Amer</b>, Chief Technologist of Fuel Technology at R&amp;DC, Saudi Aramco</li> <li>• <b>Anvita Arora</b>, Program Director, Transport and Urban Infrastructure, KAPSARC</li> <li>• <b>Jeff Brown</b>, President, Facts Global Energy, Oil and Gas Team</li> <li>• <b>Stephan Herbst</b>, General Manager, Toyota Motor Europe</li> <li>• <b>Ken Koyama</b>, Chief Economist of the Institute of Energy Economics, Japan, IEEJ</li> <li>• <b>Christer Tryggestad</b>, Senior Partner, McKinsey</li> </ul> <p><a href="#">Discussion/O&amp;A</a></p>



4:00 to 4:30	<b>Summing up and Closing Remarks</b> <b>HE Sun Xiansheng</b> , Secretary General, IEF <b>Keisuke Sadamori</b> , Director, Energy Markets and Security Directorate, IEA <b>Ayed Al Qahtani</b> , Director, Research Division, OPEC
<b>7:00 pm</b>	<b>Reception and Dinner hosted by HRH Prince Abdulaziz bin Salman Al Saud, Minister of Energy, Saudi Arabia</b>

Bus Departure Time	Transportation Schedule to/from the Courtyard Marriott and IEF
8:00 & 8:15	Courtyard Marriott to IEF
5:30 & 5:50	IEF to Courtyard Marriott
7:15 & 7:25	Courtyard Marriott to IEF
9:30 & 9:45	IEF to Courtyard Marriott

Note: Taxis and car hailing services are normally available, at your own cost, from the Courtyard Marriott to the IEF if the provided transportation is missed.