

PLENARY SESSION 2

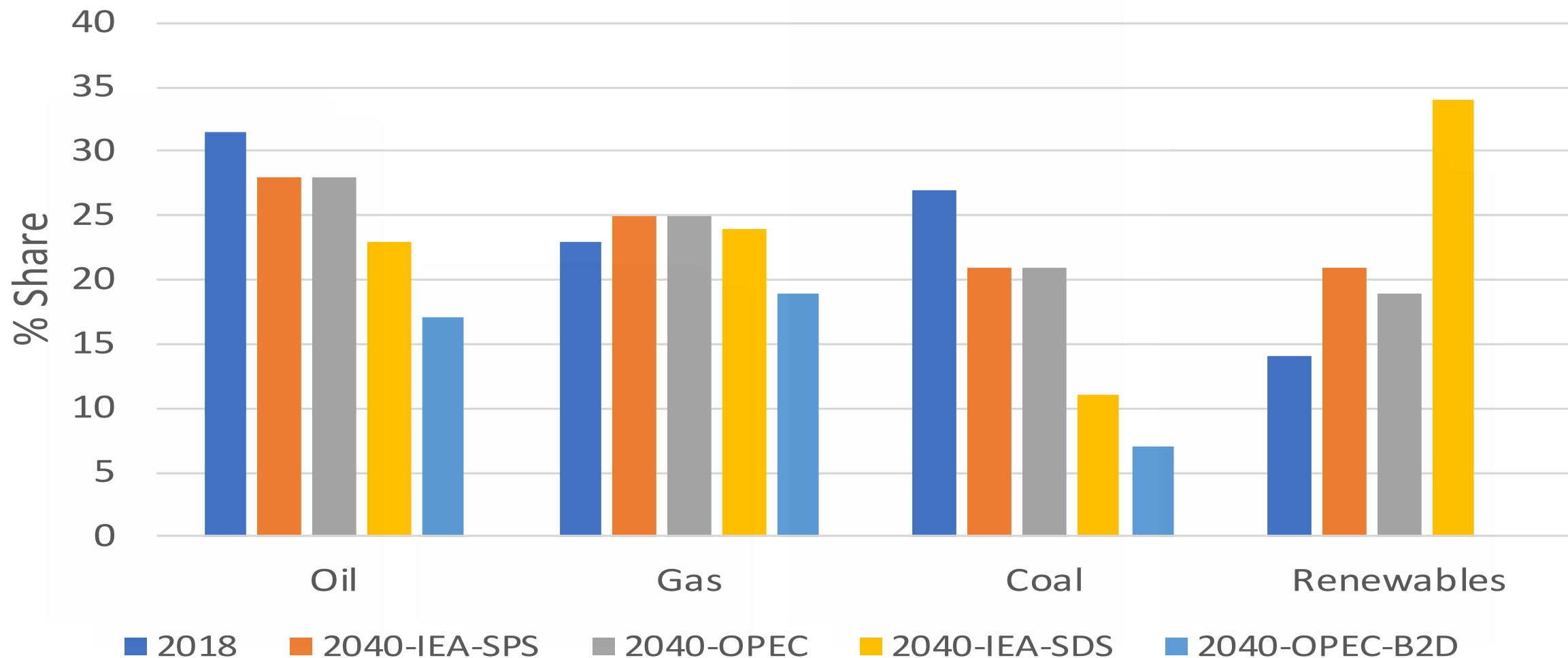
KEY STAKEHOLDER AND INDUSTRY VIEWS ON SHORT, MEDIUM, AND LONG-TERM ENERGY OUTLOOKS

KAMEL BEN-NACEUR



IN A SUSTAINABLE ENERGY WORLD, A PROFOUND TRANSFORMATION IS REQUIRED IN LESS THAN 2 DECADES

Share of Primary Energy



Major changes in the decade (2010-2019) for the energy sector



International collaboration has stepped up along with agreements on sustainability goals



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KEY STAKEHOLDER AND INDUSTRY VIEWS
ON SHORT, MEDIUM, AND LONG-TERM ENERGY OUTLOOKS

- What are the key drivers of other stakeholders outlooks for energy supply and demand ?
- How do they complement the understanding obtained from institutional energy outlooks ?