

THE IEF FOR GLOBAL ENERGY SECURITY & DIALOGUE

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International Energy Forum



Outline

Main Global Energy Trends

Key Global Energy Challenges

IEF Role in Energy Dialogue

Main Global Energy Trends

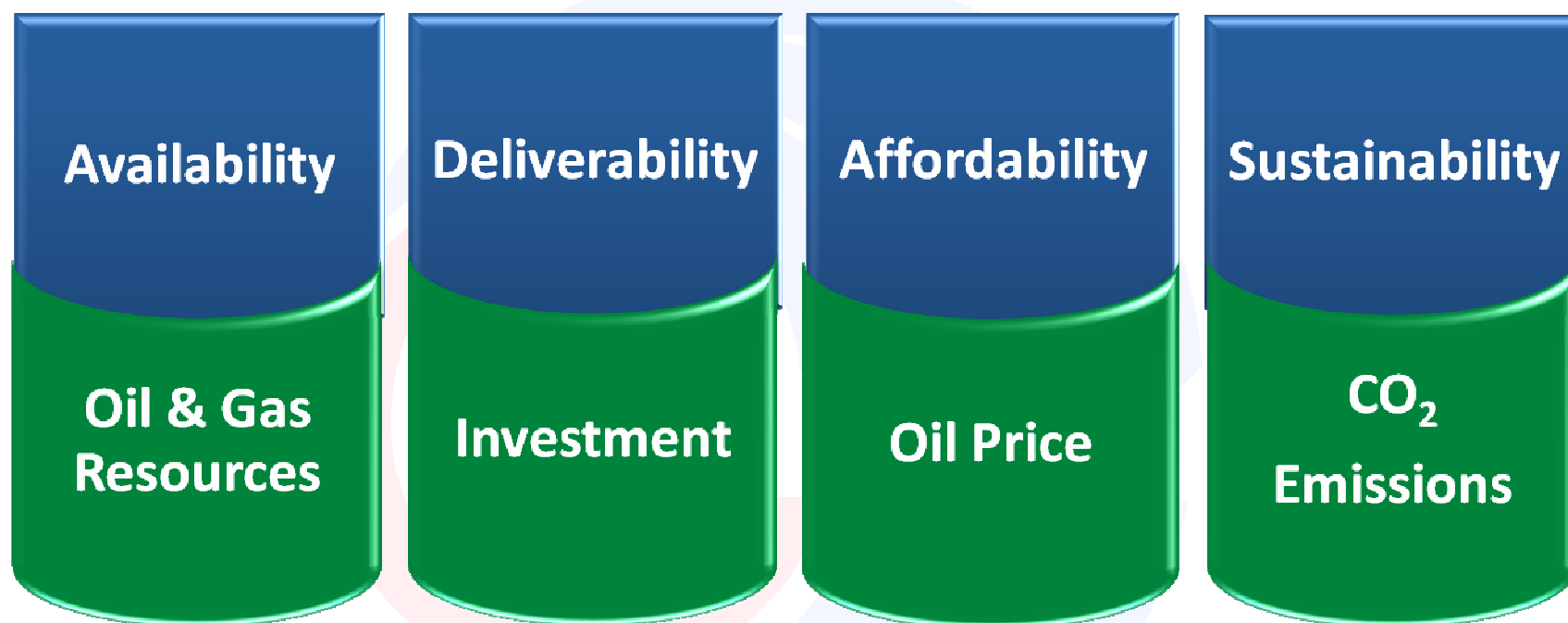


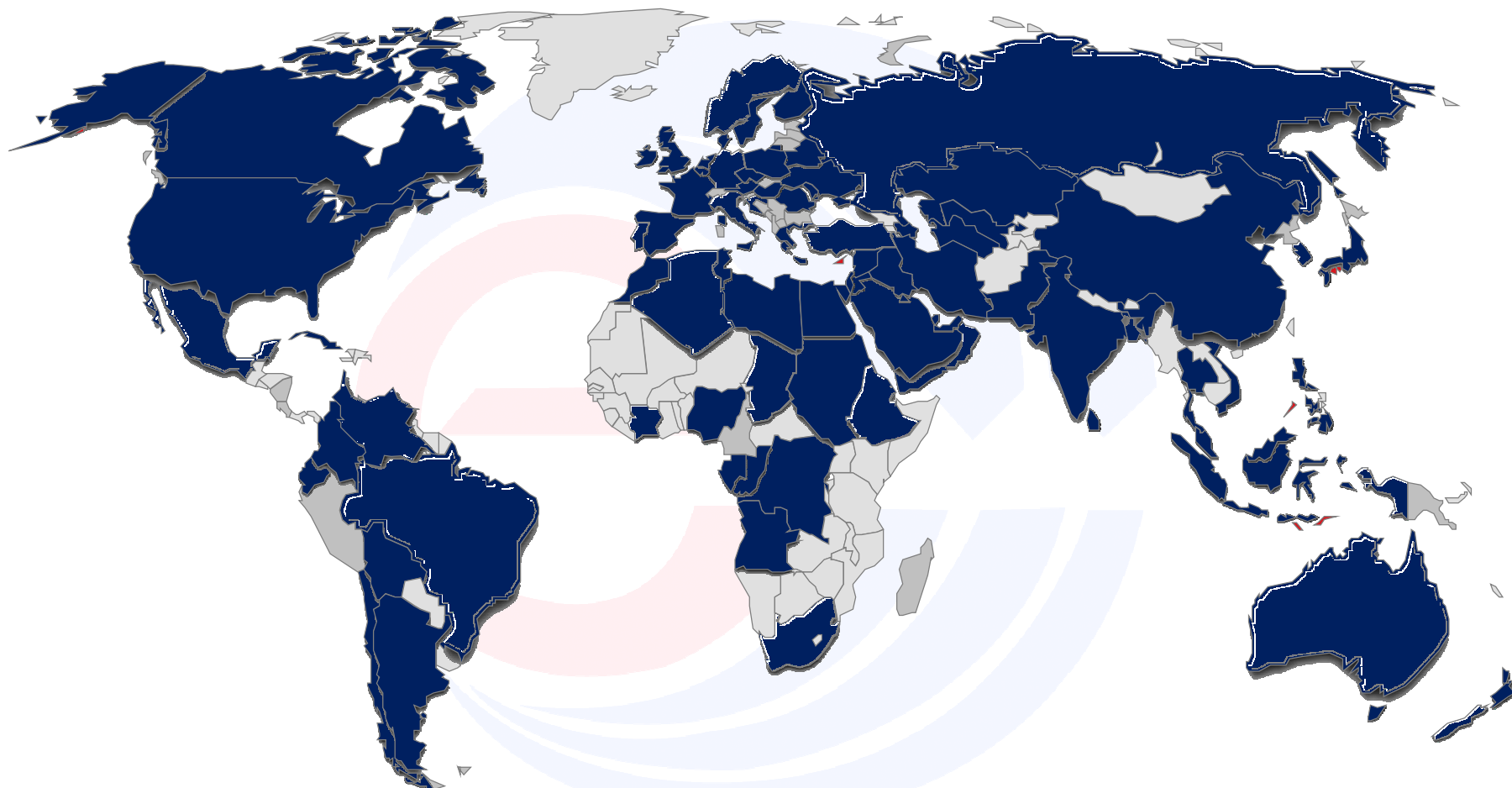
**World Energy
Demand Grows
Significantly**

**Fossil Fuels
Dominate the
Energy Mix**

**Increasing
Interdependence**

Key Global Energy Challenges



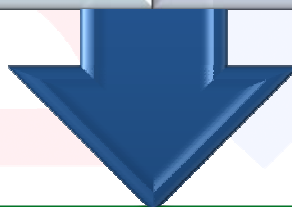


Mission of IEF Secretariat

What?

Enhance and deepen global consumer-producer dialogue

Promote more stable and transparent energy markets



How?

High-level platforms involving governments and industry

Practical ways to improve:

- Market transparency in oil & gas
- Investment conditions

Joint Oil Data Initiative

What?

Improve global oil market stability and predictability

Support sound planning and enhance global energy security



How?

Enhance international oil market transparency through exchange and release of monthly oil data at the global level

Extending JODI to Gas

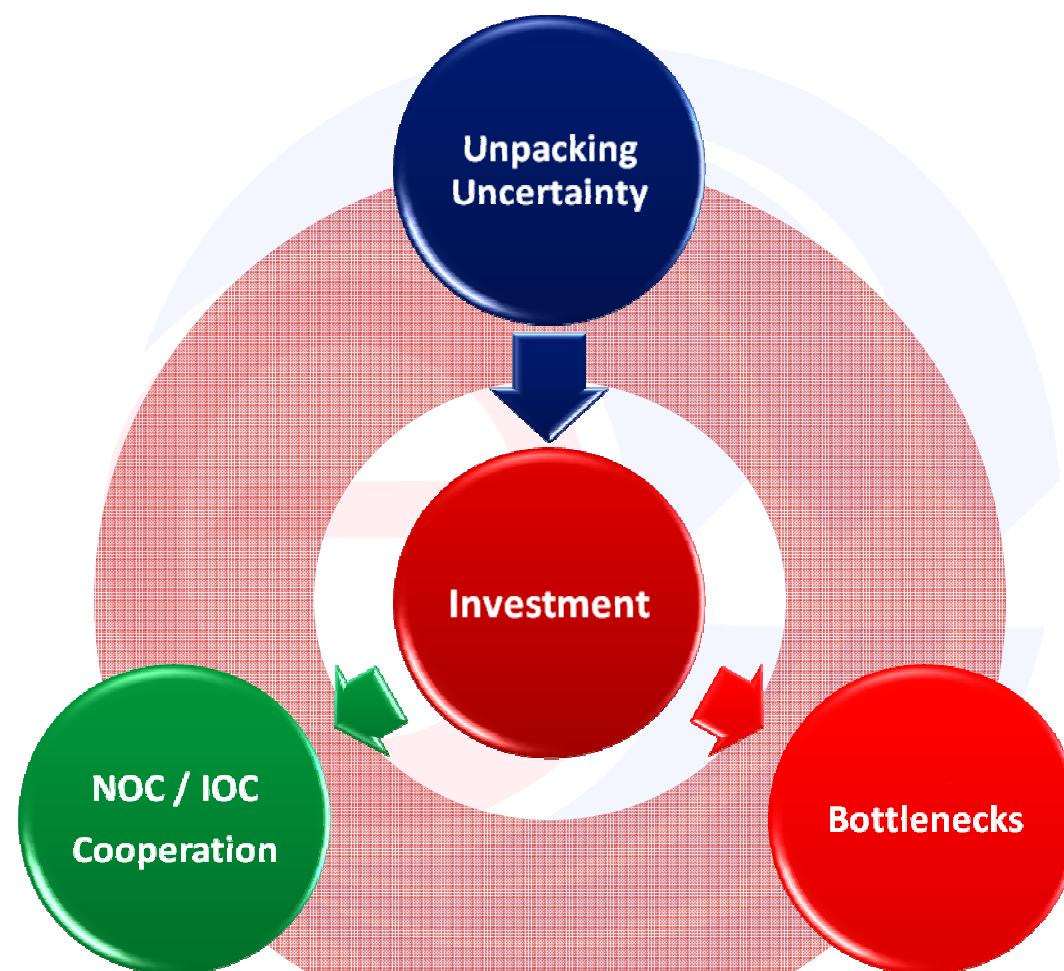
**Call from
10th IEF in
Doha April
2006**

**Gas
Market
Globalizing**

**Feasibility
Study**

**IEF – IGU
Ministerial
/ CEO Gas
Forum 24
November
2008**

Investment Conditions



IEF SECRETARIAT – Next Steps

**Lean &
Mean
Critical
Mass
Required**

**Ministerial
Guidance
on
Focused
Agenda**

**Report on
Results in
2010**

Key Messages

More Oil & Gas Needed in Coming Decades

Growing Interdependence of Consuming & Producing Countries

Achieve Results in Improving Transparency & Investment Conditions



Action-oriented Global Energy Dialogue under IEF Umbrella