

The Maturing Producer – Consumer Dialogue

The Global Energy Dialogue

The Way Forward

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Main Global Energy Trends

The IEF Rome Consensus...



**World Energy
Demand Grows
Significantly**

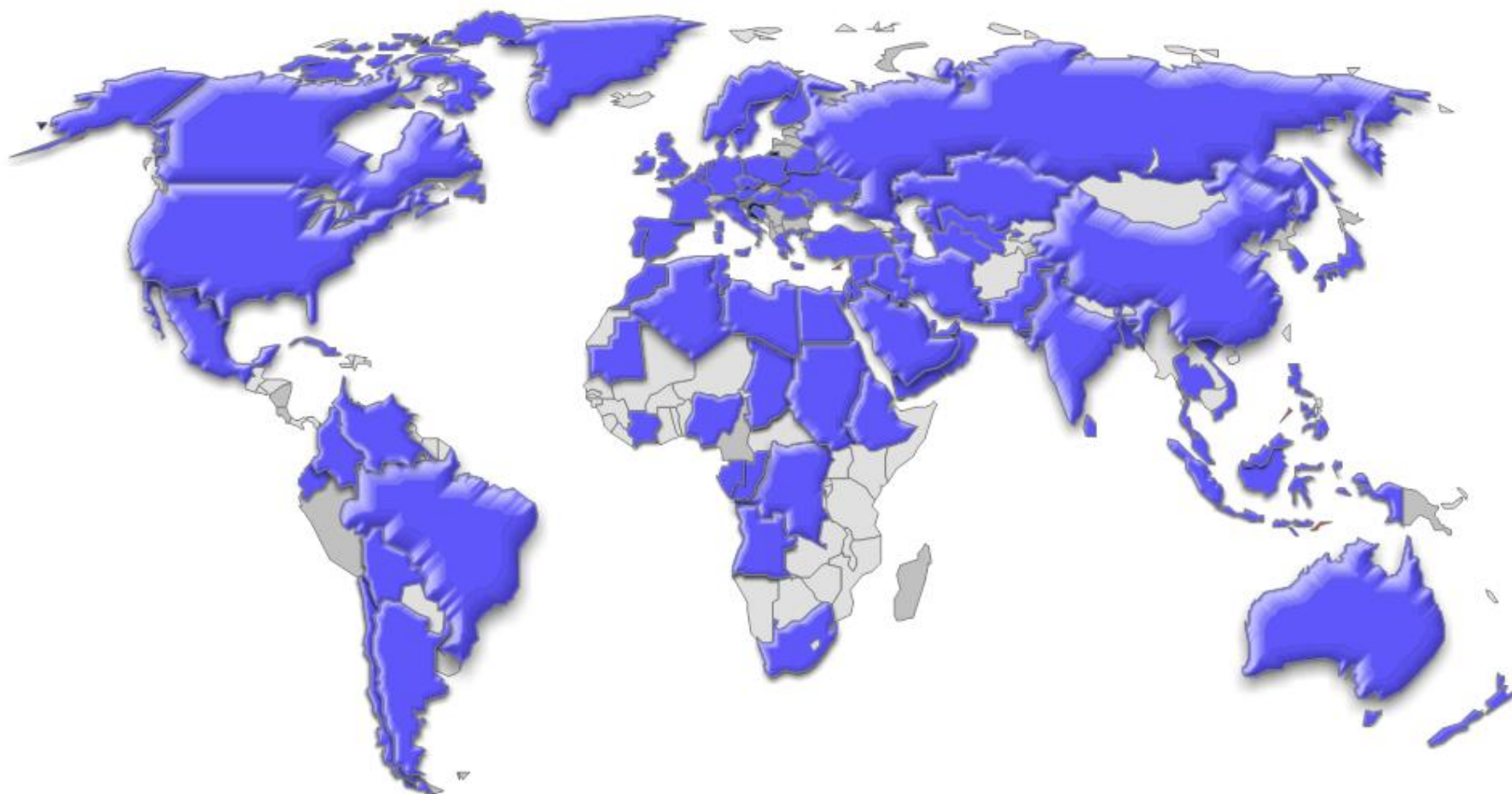


**Fossil Fuels
Dominate the
Energy Mix**



**Increasing
Interdependence**

Participating Countries IEF covers key consuming & producing countries including those outside IEA and OPEC



More than 90% of Global Oil & Gas Supply and Demand...

Mission of IEF

What?

Enhance and deepen global consumer-producer dialogue

Promote more stable and transparent energy markets



How?

High-level platforms involving governments and industry

Practical ways to improve:

- Market transparency in oil & gas
- Investment conditions
- Sustainability

KEY RESULTS FROM 11TH IEF IN ROME, APRIL 2008

	INVESTMENT	TRANSPARENCY	SUSTAINABILITY
PLATFORMS FOR DIALOGUE	1st NOC - IOC Forum (Mar 2009)	1st IEF – IGU Ministerial Gas Forum (Nov 2008)	IEF / IFP Technology Symposium (Dec 2008)
	3rd Asian Ministerial Energy Roundtable (Apr 2009)		1st CCS Symposium (Sep 2009)
	Human Resources Symposium (Apr 2009)		Energy Poverty Symposium (Dec 2009)
	2nd NOC – IOC Forum (2011)	2nd IEF - IGU Gas Forum (Nov 2010)	2nd CCS Symposium (Jun 2010)
RESEARCH & ANALYSIS	Unpacking Uncertainties Report (2009-2010)		
	Biofuels Assessment Report (Q4 2009)		
	Report on Strengthening IEF Dialogue & Reducing Volatility (Q4 2009)		
DATA TRANSPARENCY (JODI)	Assess Extension to Annual Data (Fall 2009)	Assess Extension to Natural Gas (Fall 2009)	
		7th JODI Conference (Jun 2009)	
		JODI Training Workshops (Incl. Caspian Nov 2009)	

INPUT TO 12TH IEF MINISTERIAL IN MEXICO, 29-31 MARCH 2010



Grass Roots Dialogue Delivers Concrete Results

- 700 People in IEF Events (Industry, Government, Institutes)
- Maintain Investment in Hard- and Software
- Reduce Undue Uncertainties (e.g. Biofuels)
- Facilitate NOC / IOC Partnership
- Make Fighting Energy Poverty a Real Priority
- Accelerate CCS Development
- Step-up Oil / Gas Market Transparency

The Way Forward



- Draft IEF Charter



- Deliver IEA / IEF / OPEC Cooperation Programme



- Strengthen IEF's Neutral Facilitator Role



- Deliver Concrete Results on Key Topics for IEF in Kuwait 2012



INTERNATIONAL ENERGY FORUM

PRODUCER - CONSUMER DIALOGUE

ENERGY SECURITY THROUGH DIALOGUE

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