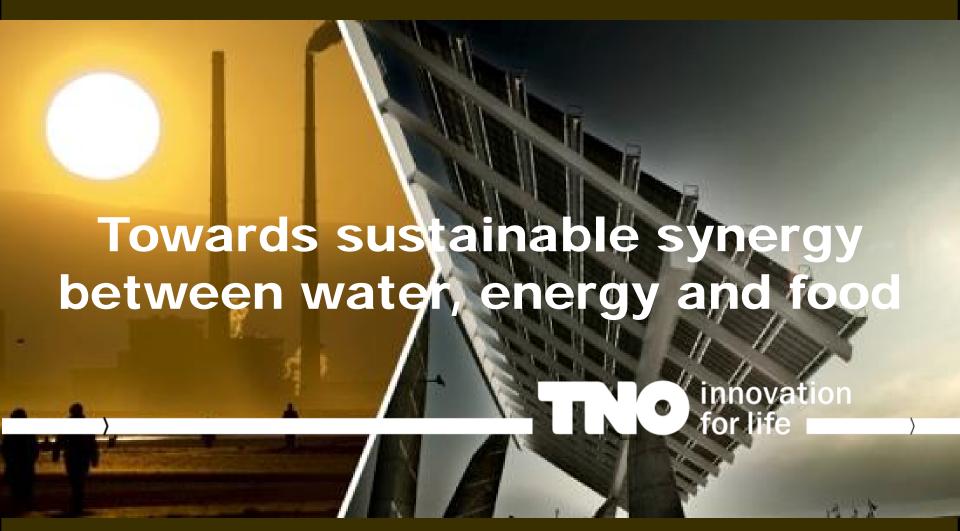
1st Conference on Water-Energy-Food Nexus in GCC

Organized by the Embassy of the Kingdom of the Netherlands in Riyadh, Kingdom of Saudi Arabia
Hosted by the International Energy Forum in Riyadh
16 November 2017



Netherlands Organisation for Applied Scientific Research (TNO)



- State owned
- Independent of public and private interests
- Non-profit organisation
- Established by law
- > Founded in 1932
- ± 3000 employees
- Annual turnover 527 M.€/yr
- "Impact" is main driver



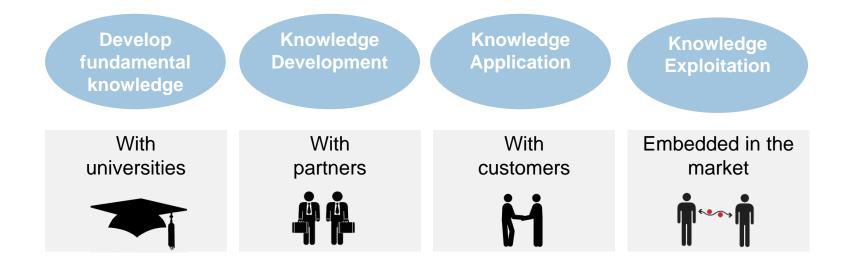
OUR MISSION

TNO connects people and knowledge to create innovations that boost the sustainable competitive strength of industry and well-being of society.

'INNOVATION FOR LIFE'



Active in all steps of the knowledge development process



- Multidisciplinary: combination of knowledge domains
- Cross fertilization: tap into expertise from other markets and applications
- Independent

Developing innovative Solutions



Technology Readiness Level	Technology Level	
Market Certification and Sales Authorisation	9	Commercialization
Product Industrialisation	8	Commercialization
Industrial Prototype	7	
Field demonstration of whole system	6	
Technology Development	5	TNO
Laboratory Demonstration	4	
Research to prove feasilibility	3	
Applied Research	2	
Fundamental research	1	University

TNO is active in:



INDUSTRY
HEALTHY LIVING
DEFENCE, SAFETY & SECURITY
URBANISATION
ENERGY



FLEXIBLE & FREE-FORM PRODUCTS
SPACE & SCIENTIFIC INSTRUMENTATION
SUSTAINABLE CHEMICAL INDUSTRY
SEMICONDUCTOR EQUIPMENT
NETWORKED INFORMATION

FOOD & NUTRITION
PREDICTIVE HEALTH TECHNOLOGIES
PREVENTION, WORK & HEALTH

MISSIONS & OPERATIONS
FORCE PROTECTION
INFORMATION SUPERIORITY
HUMAN EFFECTIVENESS
CYBER SECURITY & RESILIENCE
NATIONAL SECURITY & CRISIS MANAGEMENT

MOBILITY & LOGISTICS ENVIRONMENT & SUSTAINABILITY BUILDINGS & INFRASTRUCTURES SMART CITIES

SUSTAINABLE ENERGY
GEO ENERGY
GEOLOGICAL SURVEY OF THE NETHERLANDS
MARITIME & OFFSHORE

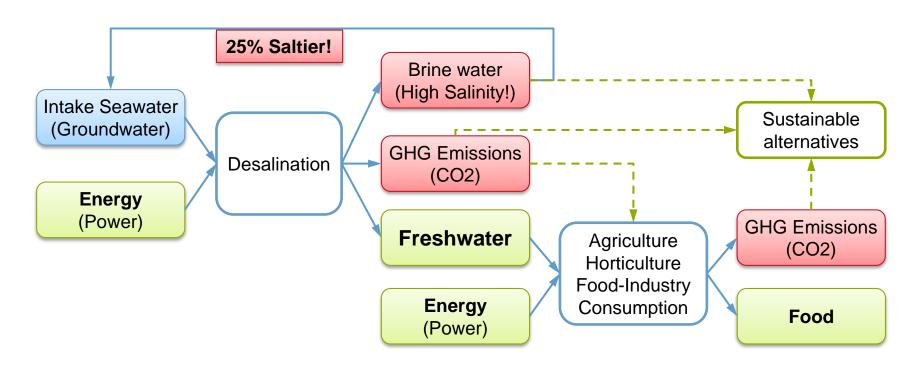
Adding Value: Water-Energy-Food Nexus





Holistic approach of Water-Energy-Food: Freshwater challenge in KSA





Scarcity of Freshwater:

Exhausted groundwater sources and less rainfall

High Salinity & Temperatures in Arabian Gulf and Red Sea:

> 70% of world desalination in the Middle East

Socio-Economic Viability:

- Consumption, Farming & Food sector
- Brine Water & GHG Emissions
- High expenses of freshwater desalination

Holistic approach of Water-Energy-Food: Freshwater challenge in KSA



To illustrate

Desalination in KSA (2010)

- 1,721 (Million m3/year)
- +/- 200,000 (m3/hour)
- 0.80 1.5 USD/m3
- ➤ 1.4 2.6 Billion USD/year!

Desalination in KSA (2010)

- > 5,163 Million kWh/year *
- > +/- 600,000 kWh/hour
- > 2,715 Million kg CO2/year **
- > +/- 315.000 kg CO2/hour

What if:

We can exploit

Renewable Resources
(Saving kWh, CO2, Costs)

We can reach

Zero Liquid Discharge

(Brine Crystalization)

Desalination Capacity of 2010 should Double in 2030!

> To enable economic and population growth

High Salinity & Temperatures in Arabian Gulf and Red Sea!

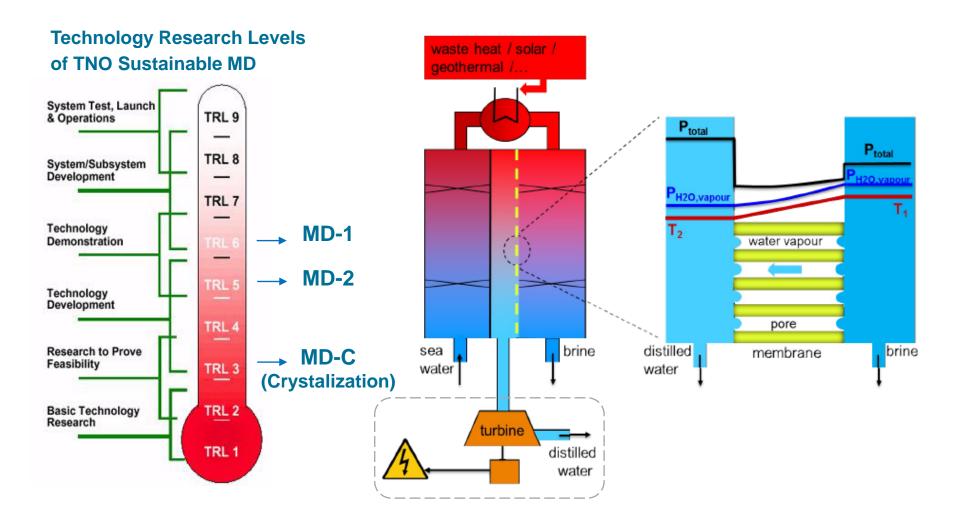
> 70% of world desalination in the Middle East



- * 1 m3 → 3 kWh (required kWh based on Reverse Osmosis)
- ** 1 kWh → 0.526 kg CO2 (production of CO2 based on fossil-energy)

Freshwater challenge in KSA: TNO Sustainable Membrane Distillation (MD)





MD-1 → MD-2 → MD-C: more freshwater recovery & less brine

TNO Membrane Distillation: Sustainable Water Desalination in KSA



fuel or waste/solar heat

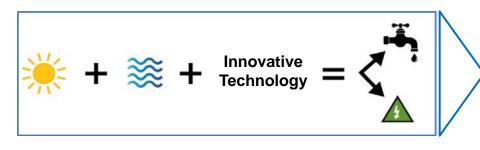
Freshwater Recovery:

- Recovery range similar to best practices (RO), with <u>higher efficiency</u> (renewable energy).
- > Standalone for remote villages/area's, where power supply is expensive.
- Successfully piloted in Singapore, Malta, Belgium and The Netherlands.
- Ready for <u>piloting</u> in Arabian Gulf & Red Sea.

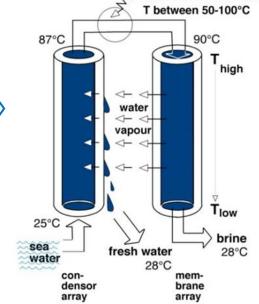
Brine/Seawater Treatment:

- Towards zero liquid discharge (brine crystallization).
- > Brine treatment of current RO, MSF or MED plants.
- 90% recovery is ready for pilots with local partners.

- ✓ Solar Energy / Waste heat (low grade)
- / Low DT
- ✓ Very clean water (near-distilled)
- ✓ Environmental benign
- ✓ Flexible in feedstock
- ✓ Simple, compact, modular
- ✓ Minimal pre-treatment
- √ No additives
- ✓ No corrosion



Sustainable Synergy: Energy-Water. **Essential for Farming & Food-Industry!**



Triple helix: Water-Energy-Food challenges





- Utilities
- Large Corporate
- SME
- ➤ Development
- ➤ Best practices





AUTHORITIES

- Central Government
- Provinces
- Municipalities
- ➤ Policy, Regulations
- > Funding, Incentives

) KNOWLEDGE INSTITUTIONS

- R&D organisations
- Universities
- Communities
- > Innovative solutions
- > Research & training



TNO Sustainable Energy Programs



Innovative Solutions

Flexibility in Hybrid Energy Grids

- ✓ PowerMatcher
- √ HeatMatcher
- ✓ Multi-Utility Matcher

Solar Technologies & Innovations

- ✓ Clean Water with Solar heat
- ✓ SolaRoad

Planning, Design & Op. Control

✓ Tools for Energy Modelling

Privacy & Security of Energy Supply

- ✓ Distributed Control data mgt.
- ✓ Cyber Security

Support & Consulting

- ✓ Regulatory, Strategy, Policy
- ✓ Economic & Social Interaction
- ✓ Feasibility & Asset Integrity/Mgt

Together with Partners!

Energy Efficiency

Sustainable Water & Electricity

Support Tools

Enabling Technologies

Decision Making & Implementation

THANK YOU

