

The Joint Organisations' Data Initiative Report to the G20 ESWG

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Purpose of the Presentation





The need for extending JODI to Coal

- Coal will continue to contribute to energy market security, energy access goals, and is critical to global sustainability.
- Limited coal data availability and issues of definition negatively affect policy and commercial decisions.
- G20 and other bodies (IEF EB, etc.) have asked to evaluate the possible extending of JODI to Coal.



Calls to Evaluate Expanding JODI to Coal

- 2012: ". Increasing transparency on regional decision making on infrastructure will therefore greatly benefit the outlook on global coal consumption.."
 - Increasing Transparency in Gas and Coal Markets Report by: IEA, IEF & OPEC to G20 Finance
 Ministers, June 2012
- 2013: "..it is an important practical step in improving international coal market transparency that the JODI partners are open to considering the extension of JODI to cover coal data if provided with the necessary resources...."
 - Practical Recommendations for Increasing Transparency in International Gas and Coal Markets Report by IEA, IEF and OPEC to G20 Finance Ministers, May 2013
- On-Going: "..Varied formal and informal Discussions during G20 ESWG meetings, & workshops, etc...."

– G20 Meetings & Workshops



The JODI Conference in India called for exploring JODI Coal

April 2015: It was decided that "Given the increasing interest in a comprehensive energy
data transparency platform, the Initiative should consider the feasibility and potential
merits of extending the coverage of JODI to other energy data such as Coal."





JODI Partners decide on extending coverage

 On-Going: Deliberations are on-going to analyse the market need for additional coal data to decide on the best path forward, timeframe, and consideration of related issues such as resources...





IEF is Conducting an Assessment for JODI Partners' Deliberations

- The IEF is in the process of engaging an independent consultant to conduct a study to look into the feasibility and value of implementing an initiative to enhance coal data transparency.
- The consultant will evaluate available coal data, and the market need for more complete, accurate, and timely data.
- The IEF will report on its assessment to the JODI Partners of the JODI-Inter-Secretariat Meeting in September and December 2015.
- JODI Partners will draw an action plan on the way forward and the possibility of starting work on JODI-Coal as a preliminary exercise.



Next Steps

- During 2016, The IEF will report to the G20 ESWG on the findings of the study and the action plan agreed upon by the JODI Partners.
- China can play a key role in supporting this initiative during its G20 presidency in 2016.
- The IEF invites the NEA to consider that the People's Republic of China champion the assessment for Coal-Data Transparency Enhancement and to potentially initiate work on JODI-Coal during 2016.
- It is worth noting that JODI-Oil was initiated as an exercise in 2000 and was launched in Riyadh in 2005; while JODI-Gas was initiated as an exercise in 2009 and was launched in Moscow in 2014.





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