


Third IEF NOC - IOC Forum



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A Need to Relook at NOCs and IOCs



**NOCs in the era of
BRICS, G20 and
Global Warming**

**Changing Face
and Role of NOCs**

**NOCs and
Energy Poverty**

**NOCs and IOCs
Interdependence**

New Age IOCs



E&P activities in the Arctic Ocean and the Bay of Bengal may trigger a new trend in terms of the NOCs - IOCs cooperation

Challenges of exploration and production in ultra deep water and in the Arctic may produce a completely new generation of NOCs, and even IOCs

The Future Will Be All About



N-IOCs

**NOC+IOC+Public =
The Company of
Future**

Smart Independents

**New Generation
Services Companies**

Thank You.