



# ENERGY SITUATIONER

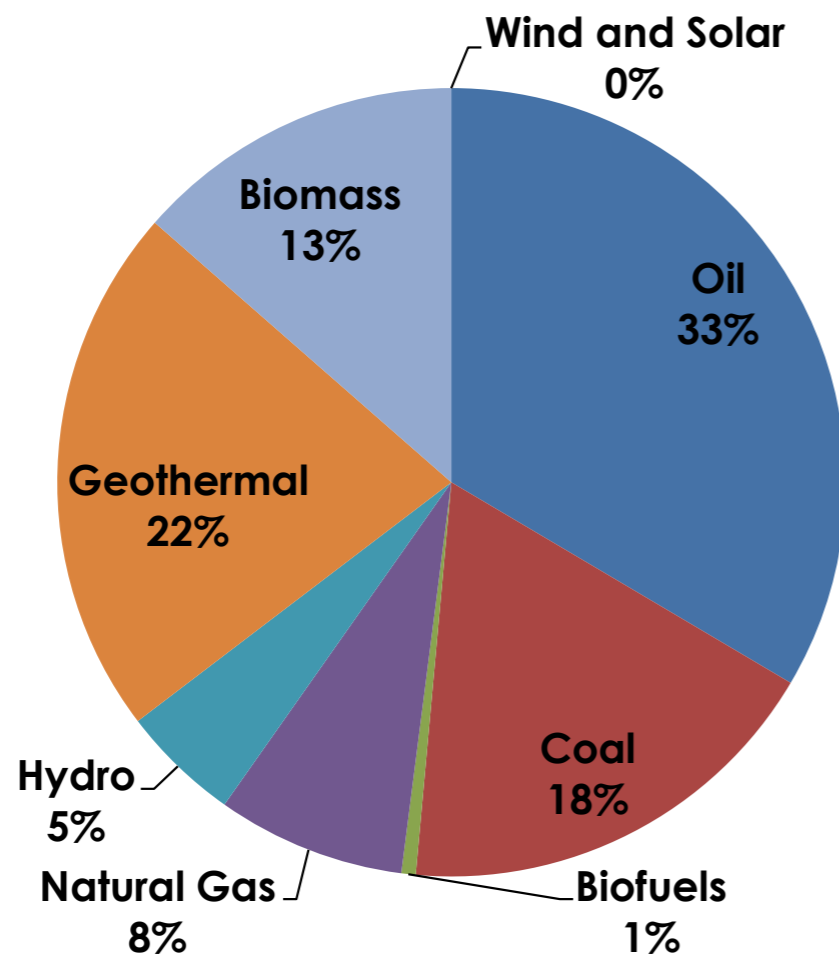
4th Asian Ministerial Roundtable Meeting, Kuwait

*Undersecretary Jose M. Layug, Jr.*

*Department of Energy, Republic of the Philippines*

# 2010 Energy Mix

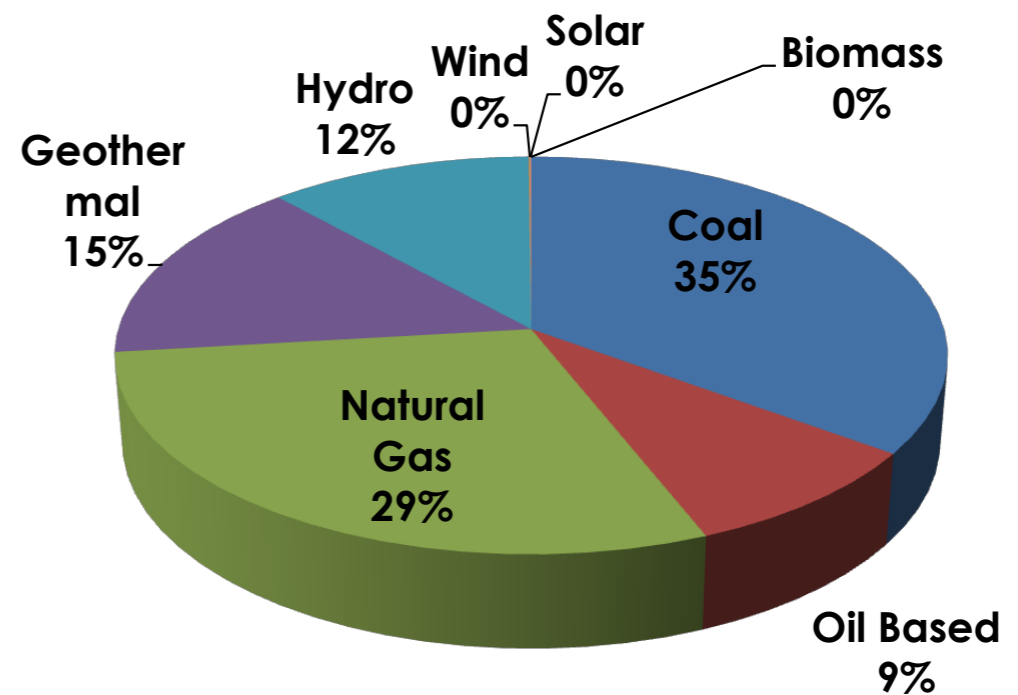
## PRIMARY



Total Energy = 39.17 MTOE  
Self-Sufficiency = 59.61%

Note \* Preliminary

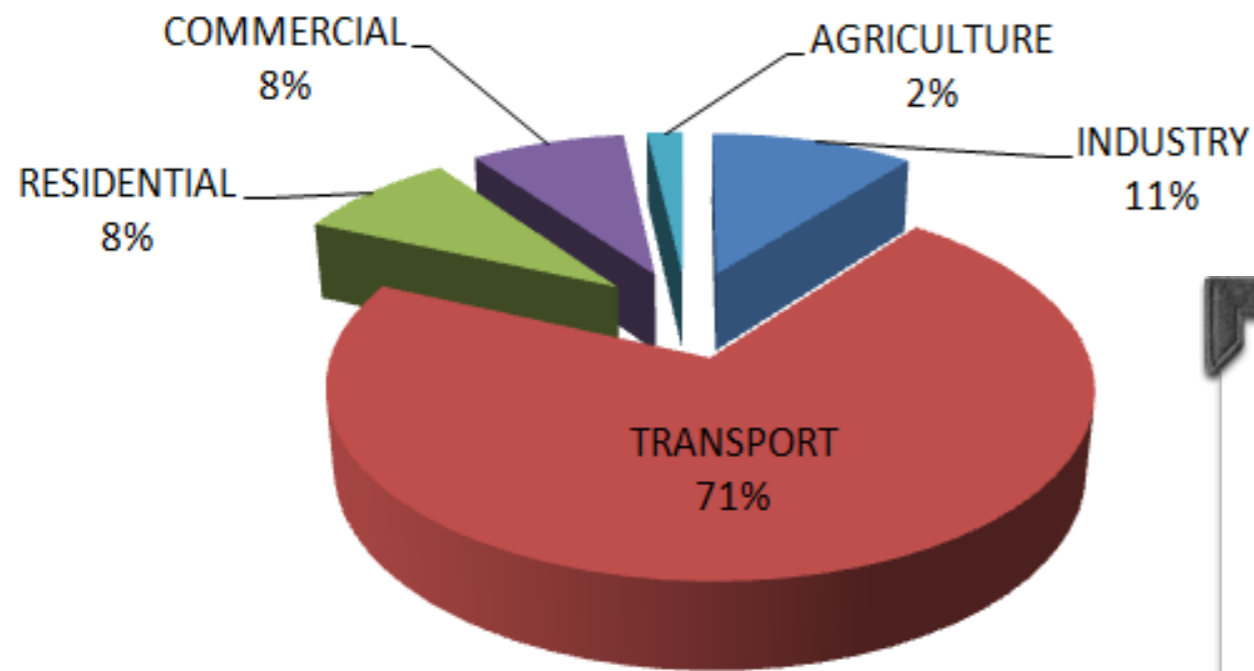
## POWER GENERATION



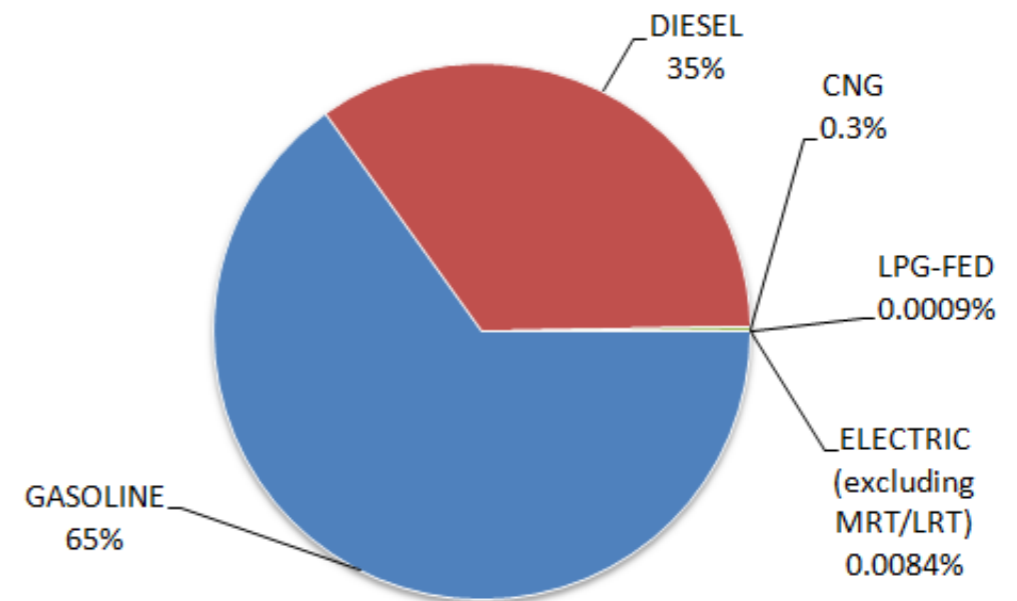
Gross Power Generation = GWh  
Total Generation = 65,795 GWh

# How Petrol is used

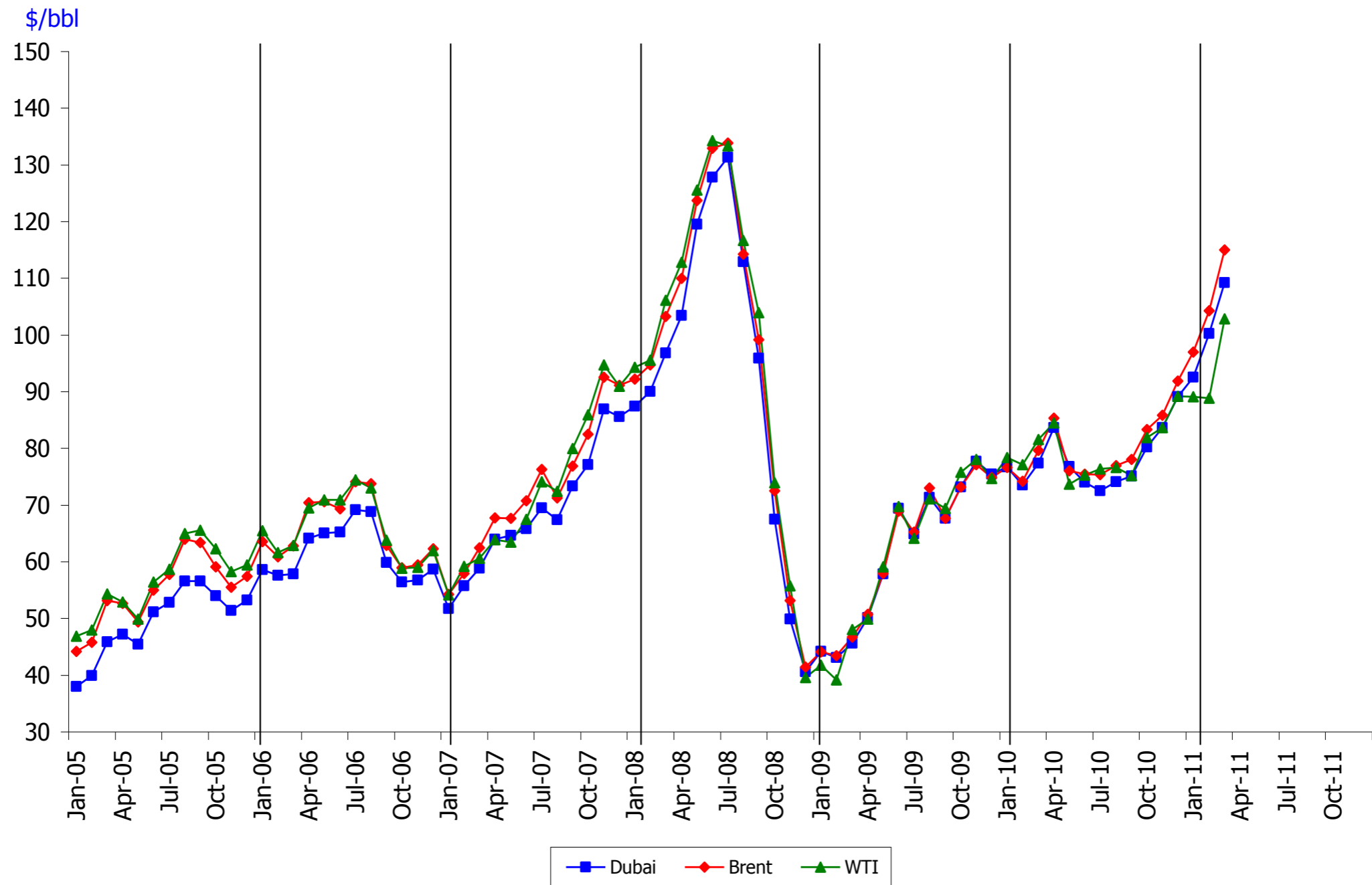
## 2010 PETROLEUM OIL MIX



## 2010 ROAD VEHICLE PER TYPE OF FUEL

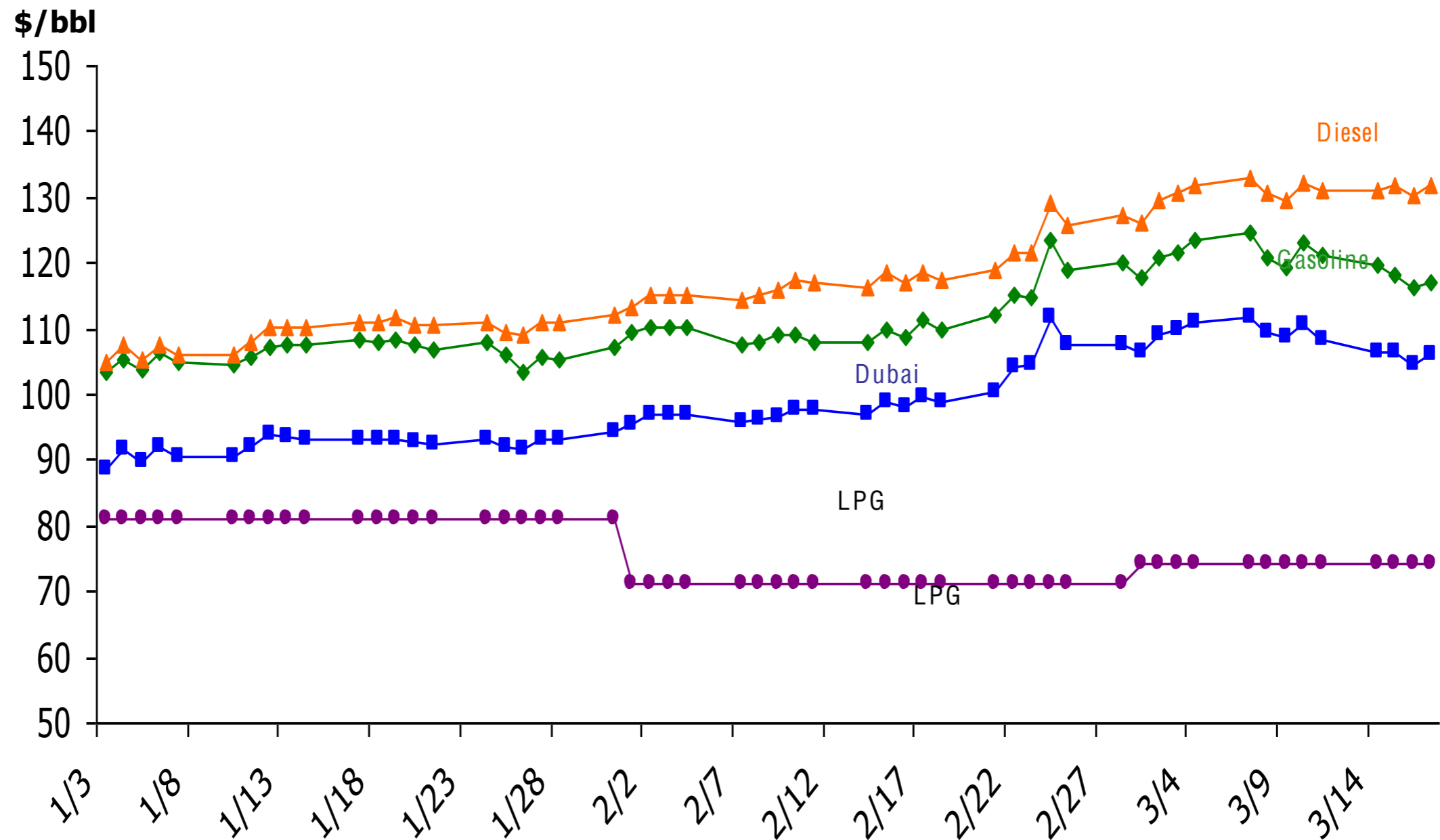


# DUBAI vs. BRENT vs. WTI



# International Prices

January 2011 - March 2011



# Comparative Prices

As of April 11, 2011

	Diesel	Unleaded Gasoline
	Pump Price	Pump Price
<b>Australia</b>	<b>70.35</b>	<b>67.74</b>
<b>Hongkong</b>	<b>65.23</b>	<b>89.61</b>
<b>Singapore</b>	<b>57.58</b>	<b>72.70</b>
<b>New Zealand</b>	<b>55.09</b>	<b>74.57</b>
<b>US (California)</b>	<b>49.08</b>	<b>46.06</b>
<b>Indonesia</b>	<b>47.00</b>	<b>42.50</b>
<b>Philippines*</b>	<b>46.85</b>	<b>54.85</b>
<b>Thailand**</b>	<b>43.01</b>	<b>51.90</b>
<b>China</b>	<b>41.39</b>	<b>44.68</b>
<b>Malaysia</b>	<b>25.65</b>	<b>27.07</b>

The Philippines is the only developing country in the ASEAN without fuel subsidy.

# Energy Policies

- ◆ Oil Deregulation Law
- ◆ Renewable Energy Act
- ◆ Alternative Fuels Program
- ◆ Natural Gas Masterplan
- ◆ Fuel subsidy for targeted vulnerable sectors



# Most Vulnerable Sectors

- ◆ Transport Groups
- ◆ Working Class Citizens

Inset photo shows the transport and consumer groups protesting the escalating fuel prices threatening their livelihood







# ENERGY SITUATIONER

*Undersecretary Jose M. Layug, Jr.  
Department of Energy, Republic of the Philippines*