

## Agenda

| WELCOME AND OPENING REMARKS |  |
|-----------------------------|--|
| 13:00 - 13:30               | Chair: Keisuke SADAMORI, Director, Energy Markets and Security, IEA  |
|                             | <ul> <li>Dr. Fatih BIROL, Executive Director, IEA</li> <li>H.E. Mohammad Sanusi BARKINDO, Secretary-General, OPEC</li> <li>Mr. Joseph McMONIGLE, Secretary-General, IEF</li> </ul>       |
| SESSION 1                   | SHORT-TERM DEVELOPMENTS IN GAS AND COAL MARKETS  |
|                             | Moderator: Dr. Abderrezak BENYOUCEF, Head of Energy Studies Dept., OPEC  |
| 13:30 - 13:40               | <ul> <li>Short-Term Outlook for Natural Gas and Coal<br/>Mr. Peter FRASER, Head of the Gas, Coal and Power Markets Division, IEA</li> </ul>  |
| 13:40 - 13:50               | <ul> <li>Presentation Title TBC</li> <li>Mr. Aurangzeb QURESHI, Senior Energy Analyst, IEF</li> </ul>  |
| 13:50 – 14:00               | <ul> <li>The GECF's Natural Gas and Coal Markets Outlook</li> <li>Dmitry SOKOLOV, Head, Energy Economics and Forecasting Department, GECF</li> </ul>                                     |
| 14:00 - 14:20               | Q&As   ROUNDTABLE DISCUSSIONS  |
| 14:20 - 14:30               | <ul> <li>The New Trend of Gas Decarbonisation (as New Normal) and Related Producers' Efforts<br/>Dr. Tatiana MITROVA, Head of Research, Skolkovo Energy Centre</li> </ul>                |
| 14:30 - 14:40               | <ul> <li>Coal Markets in China in the Short Term</li> <li>Ms. Sarah LIU, General Manager, International Trade Dept., Shanxi Sunlight Coking Group</li> </ul>                             |
| 14:40 - 14:50               | <ul> <li>LNG: Market Flexibility and Short-Term Recovery</li> <li>Mr. Andrew WALKER, Vice-President, Strategy, Cheniere</li> </ul>   |
| 15:00 - 15:20               | Q&As   ROUNDTABLE DISCUSSIONS  |
| 15:20 - 15:30               | Break  |
| SESSION 2                   | MEDIUM- AND LONG-TERM DEVELOPMENTS IN GAS AND COAL MARKETS   |
|                             | Moderator: Dr. Leila BENALI, Chief Economist, IEF  |
| 15:30 - 15:40               | <ul> <li>The Long-Term Outlook for Gas and Coal Markets</li> <li>Mr. Peter ZENIEWSKI, Energy Analyst, Energy Supply Outlook Division, IEA</li> </ul>                                     |
| 15:40 – 15:50               | <ul> <li>Medium- to Long-Term Prospects for Gas and Coal WORKING TITLE</li> <li>Dr. Erfan VAFAIE FARD, Chief Alternative Sources of Energy Analyst, Energy Studies Dept. OPEC</li> </ul> |
| 15:50 - 16:10               | Q&As   ROUNDTABLE DISCUSSIONS  |
| 16:10 - 16:20               | <ul> <li>A Vision of Coal Perspectives in India</li> <li>Dr. Anil Kumar JAIN, Coal Secretary, Ministry of Coal, Government of India</li> </ul>   |
| 16:20 - 16:30               | <ul> <li>Presentation Title TBC</li> <li>Mr. Thomas MAURISSE, Senior Vice-President LNG, Gas, Renewables and Power, TOTAL</li> </ul>   |
| 16:30 - 16:40               | <ul> <li>Net Zero and the Role of Gas and Coal in Energy Transitions</li> <li>Dr. Carole NAKHLE, CEO, Crystol Energy</li> </ul>  |
| 16:40 - 17:00               | Q&As   ROUNDTABLE DISCUSSIONS  |
| 17:00 - 17:30               | CLOSING REMARKS : OPEC, the IEF and the IEA  |

## A JOINT IEA IEF OPEC EVENT