



---

# 5<sup>TH</sup> IEF-IGU MINISTERIAL GAS FORUM

## Session 2 Protocol

Hyatt Regency, New Delhi, India  
6 December 2016

Hosted by Ministry of Petroleum & Natural Gas  
Government of India

---



Supported by GAIL (India) Limited  
and  
The Natural Gas Society of India

Knowledge Partners

## Session 2 Protocol

Tuesday, 6 December 2016

11:25 – 12:45: Panel Session 2: Regional gas markets; new prospects for trade and integration

Chairman: HE Sun Xiansheng, Secretary General, International Energy Forum

Opening Remarks: HE S M Hossein Adeli, Secretary General, Gas Exporting Countries Forum

Setting the scene: Fereidun Fesharaki, Founder and Chairman of FGE (session moderator)

### Speakers

- Shri B C Tripathi, Chairman and Managing Director, Gail (India) Limited
- Roger Bounds, Vice President, Global Gas, Shell Trading
- Ane Ariño, Director of Business Development, Asia, India and North Africa, Gas Natural Fenosa
- Professor Hidetoshi Nishimura, President, Economic Research Institute for ASEAN and East Asia (ERIA)
- Alexander Huurdeman, Senior Oil and Gas Expert, World Bank

### Key Discussion Topics

- *What are the prospects for LNG to accomplish greater integration among the world's three main regional gas markets – North America, Europe, and Asia?*
- *What regions are most likely to attract new gas investments in the next decade and why?*
- *How likely is it that within the next 10 years Asia will develop its own hub market for gas to gas competition?*
- *Beyond legal certainty, what areas must be the focus of policy in order to promote and develop national, regional and global gas markets?*

### Pre-Session Meeting

It is recommended that, time permitting, speakers meet briefly during the coffee break (10:45 - 11:15) to compare notes and brief the Chair regarding key messages, so that the Chair may introduce and frame the panel accordingly.

Each speaker is welcome to use a presentation (PowerPoint) if he/she wishes. An electronic copy of the presentation should be sent by **4 December 2016** to IEF staff, Mr Christof Van Agt ([christof.vanagt@ief.org](mailto:christof.vanagt@ief.org)) and cc. Ms Arianna Khan ([arianna.khan@ief.org](mailto:arianna.khan@ief.org)), so that it may be uploaded onto the conference venue system. Should you prefer to give a speech, please also send a copy to IEF staff so that it may be uploaded to the event website. Please note that in the absence of written confirmation to the contrary, all presentations and speeches will be uploaded to the event website following delivery.

## **Session 2 Timeline/Flow**

### **11:25-11:30: Chair introduces the Speakers and frames the topic**

The Chair will briefly introduce the speakers and moderator and will provide his/her insights on the session topic.

### **11:30-11:40: Scene Setter (Moderator)**

The scene setter frames the topic considering the perspectives to be shared by speakers.

### **11:40-12:10: Speaker Presentations**

Each speaker will present his/her views for 5 to 7 minutes. A countdown timer will offer warnings at 3 minutes and at 1 minute remaining.

### **12:10-12:35: Interactive Discussion**

The Moderator highlights the main points, and then facilitates a discussion among speakers and participants.

### **12:35-12:40: Interactive Survey**

The Master of Ceremonies, Ms Treanor will briefly sum up the views presented in the session and conduct the interactive survey based on the questions provided. She will notify the participants they have 20 seconds to answer the question once the voting is open. She will close the voting and share the results with participants once available.

### **12:40-12:45: Key Takeaways and Conclusion**

The Chair asks the scene setter and each speaker to summarise in one sentence his/her key message or what he/she learned from the session. After all speakers have shared their conclusions, the Chair will add his final remarks and will thank all of the participants before closing the session.

## **Chatham House Rule**

To ensure free discussion and dialogue, the Fifth IEF-IGU Ministerial Gas Forum will be held under the Chatham House Rule. There will be video and still photography coverage of the event, but audio-video material will not be used without permission. Each participant will be free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant may be revealed.