



AGENDA

08:30 – 09:25	Registration and Morning Coffee
	Chair: Mr. Keisuke SADAMORI , Director, Energy Markets and Security, IEA
WELCOME AND OPENING REMARKS	
	Dr. Fatih BIROL , Executive Director, IEA
09:30 – 10:00	Mr. Behrooz BAIKALIZADEH , Head, Petroleum Studies Department, OPEC Mr. Joseph McMONIGLE , Secretary-General, IEF
SESSION 1 SHORT-TERM DEVELOPMENTS IN GAS AND COAL MARKETS <i>Managing the Energy Crisis to Ensure Access and Affordability</i>	
	Moderator: Dr. Mohammad ALKAZIMI , Chief Upstream Oil Industry Analyst, OPEC
	<i>Latest Developments on Coal and Gas Markets</i>
10:00 – 10:15	Mr. Carlos FERNÁNDEZ ALVAREZ , Senior Coal Analyst/Acting Head, Gas, Coal and Power Markets Division, Energy Markets and Security Directorate, IEA
	<i>The Role of Gas and Coal in the New Energy Paradigm</i>
10:15 – 10:30	Mr. Aurangzeb QURESHI , Senior Energy Analyst, IEF
	<i>Short-Term Developments on the Global and Regional Gas Markets</i>
10:30 – 10:45	Dr. Aydar SHAKIROV , Head, Department of Gas Market Analysis, Gas Exporting Countries Forum (GECF)
10:45 – 11:05	Coffee/Tea Break
11:05 – 11:25 Q&As ROUNDTABLE DISCUSSIONS	
	<i>The Impacts of the Crisis and Regulatory Environment on Decarbonisation of PGE</i>
11:25 – 11:40	Mrs. Wanda BUK , Vice-President for Regulatory Affairs and Member of the Management Board, Polska Grupa Energetyczna
	<i>European Gas Markets - Short-Term Impacts of Phasing Out Russian Pipeline Gas: LNG, Storage and Price Levels</i>
11:40 – 11:55	Prof. Jonathan STERN , Distinguished Research Fellow, The Oxford Institute for Energy Studies (OIES)
	<i>How the European Gas Supply-Demand Gap has Impacted the Global LNG Market</i>
11:55 – 12:10	Mr. Laurent DAVID , Head, Strategy Department - Gas Renewable & Power, TotalEnergies
12:10 – 12:30 Q&As ROUNDTABLE DISCUSSIONS	
12:30 – 13:40 Lunch	
SESSION 2 MEDIUM- AND LONG-TERM DEVELOPMENTS IN GAS AND COAL MARKETS <i>Rethinking the Transitions Framework to Reach Climate Goals</i>	
	Moderator: Mr. Carlos FERNÁNDEZ ALVAREZ , Senior Coal Analyst/Acting Head, Gas, Coal and Power Markets Division, Energy Markets and Security Directorate, IEA
	<i>The Outlook for Gas and Coal: Insights from the World Energy Outlook</i>
13:40 – 13:55	Mr. Tim GOULD , Chief Energy Economist, Energy Supply and Investment Outlook Division, IEA
	<i>Medium- and Long-Term Energy Outlook: A Focus on Gas and Coal</i>
13:55 – 14:10	Dr. Mohammad ALKAZIMI , Chief Upstream Oil Industry Analyst, OPEC
14:10 – 14:30 Q&As ROUNDTABLE DISCUSSIONS	
	<i>Medium- to Long-Term Developments in Gas Markets</i>
14:30 – 14:45	Mr. Peter WOOD , Chief Energy Adviser, Shell
	<i>The Future Coal Vision for the 21st Century</i>
14:45 – 15:00	Mr. Paul BARUYA , Director of Strategy and Sustainability, World Coal Association
	<i>China's Gas and Coal Consumption in a Medium- and Long-Term Perspective</i>
15:00 – 15:15	Mr. Kaare SANDHOLT , Chief Expert, China Energy Transition Programme, Energy Research Institute of Academy of Macroeconomic Research
15:15 – 15:35 Q&As ROUNDTABLE DISCUSSIONS	



SESSION 3	
THEMATIC SESSION <i>The Role of Technology and Infrastructure in Scaling-Up Low-Emission Gases</i>	
Moderator: Mr. Christof van AGT ROSS , Director, Energy Dialogue, IEF	
15:35 – 15:50	<i>The Role of Hydrogen in the Energy Transition</i> Mr. Diego DÍAZ PILAS , Director, Ventures and Technology, IBERDROLA
15:50 – 16:05	<i>The Hopes and Hurdles of Hydrogen and Ammonia in the Energy Transition</i> Mr. Alexander DERRICOTT , Principal Analyst, Fertilizer Analysis, CRU Group
16:05 – 16:25 Q&As ROUNDTABLE DISCUSSIONS	
16:25 – 16:40	<i>Scaling Up Hydrogen: Recent Policy Developments</i> Mrs. Anne-Sophie CORBEAU , Global Research Scholar, Center on Global Energy Policy, Columbia University
16:40 – 16:55	<i>The Role of CCS in Global Decarbonisation and State of Deployment</i> Mrs. Ellina LEVINA , Senior Manager, Finance and European Affairs, The Global CCS Institute
16:55 – 17:10	<i>The Key Role of Infrastructure in Scaling Up Hydrogen</i> Dr. Marie-Claire AOUN , Director of Prospective and Institutional Relations, Teréga Chair of Gas for Climate and Member of the Steering Committee of The European Hydrogen Backbone
17:10 – 17:30 Q&As ROUNDTABLE DISCUSSIONS	
CLOSING REMARKS	
17:30 – 17:45	Mr. Behrooz BAIKALIZADEH , Head, Petroleum Studies Department, OPEC Mr. Joseph McMONIGLE , Secretary-General, IEF Mr. Keisuke SADAMORI , Director, Energy Markets and Security, IEA
17:45 – c 19:00	Cocktail Reception