The role of natural gas in the Mediterranean energy future

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THE MEDITERRANEAN IN A NUTSHELL

The Mediterranean region in 2015:

- 500 million people
- 8% of world GDP
- 978 Mtoe primary energy demand
ELECTRICITY GENER. MIX BY FUEL TYPE

Source: OME
World natural gas reserves: 197 tcm

Rest of the world 95.4%
North 1.4%
South East 7.8%
South West 90.8%
Med. 4.6%

NATURAL GAS RESERVES

Mediterranean gas reserves: 9137 bcm

Egypt 24%
Libya 17%
Israel 5%
Others 5%
Algeria 49%
D. NATURAL GAS PRODUCTION BY COUNTRY

Source: OME
2015-2040: Gas demand to increase by 15% to 70%, depending on the scenario

Source: OME
MED. NATURAL GAS EXPORT POTENTIAL

Source: OME
Thank you.