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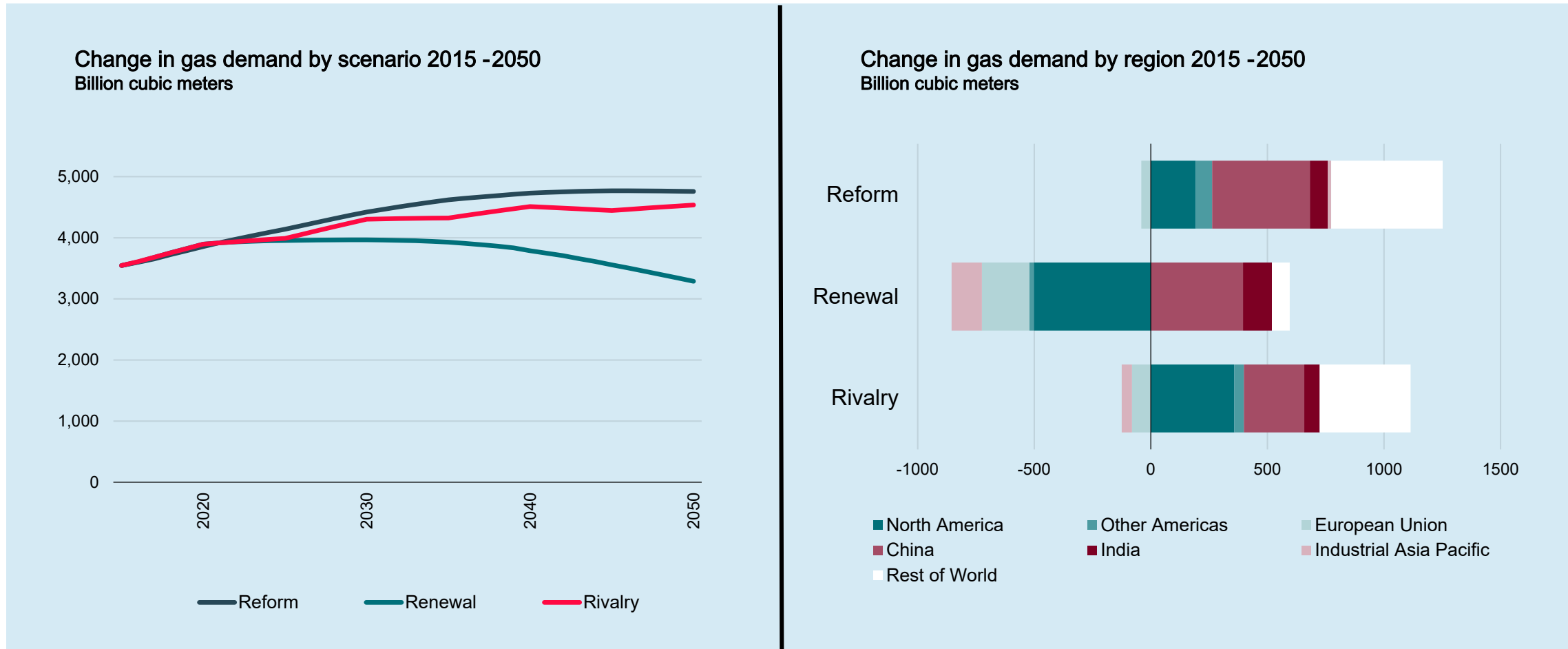
Gas Demand Growth Beyond Power Generation

6th IEF-IGU Ministerial Gas Forum

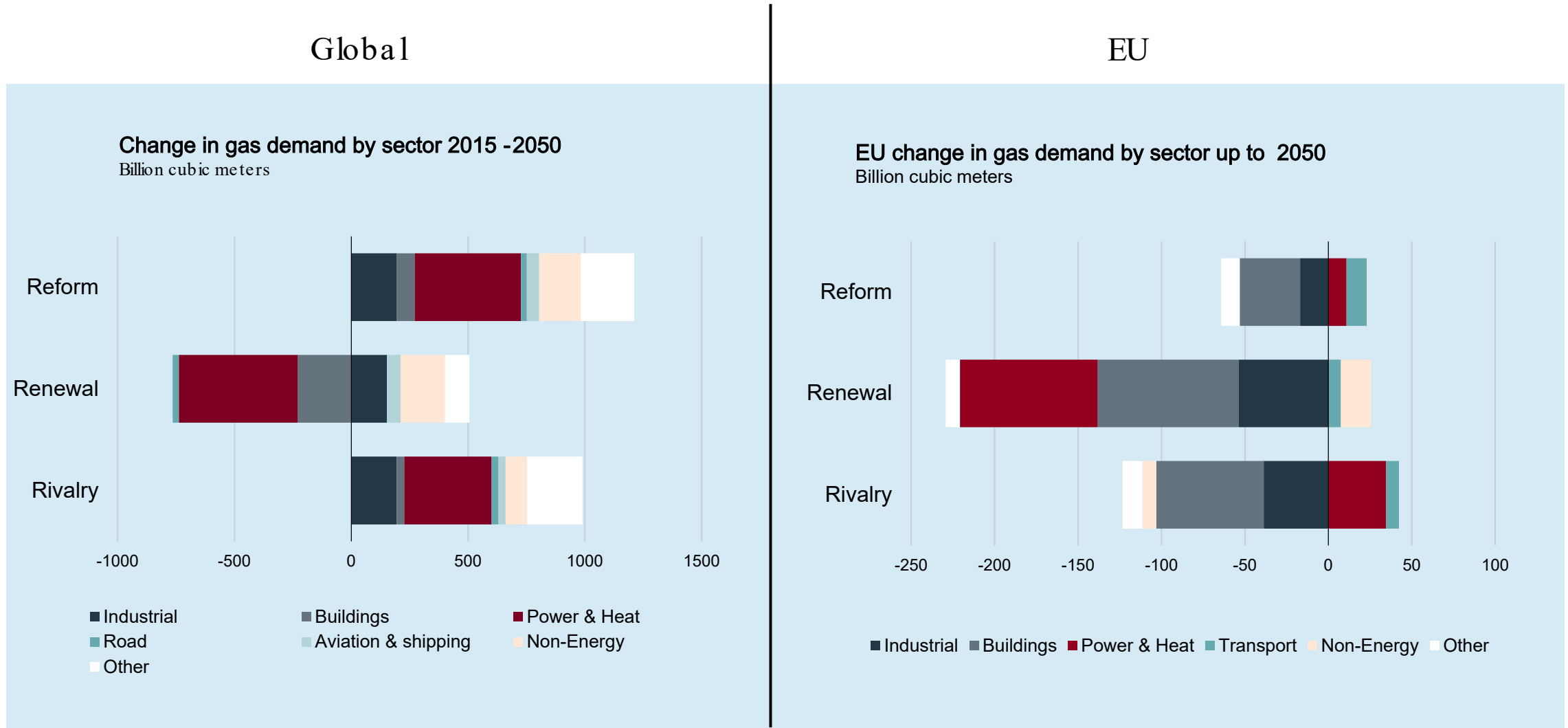
Barcelona, 22nd November 2018

Global gas demand does well in all long-term scenarios

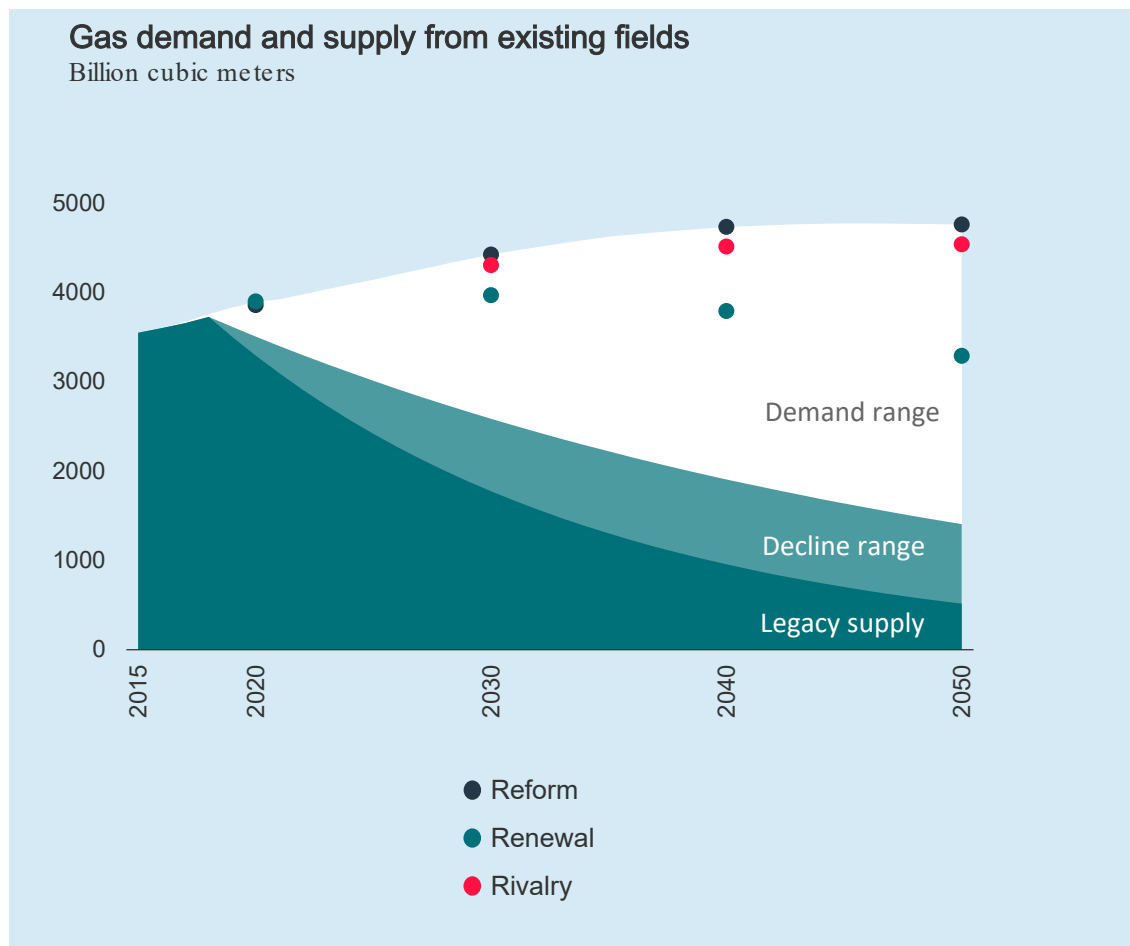
Growing gas demand in emerging economies across scenarios with China standing out



EU stands out compared to the rest of the world



Need for investments upstream and downstream – governmental policies and frameworks essential



Source: Gas Naturally

Gas has a strong narrative as a cost efficient enabler to cleaner air and lower carbon energy systems

2020



2030



2040



2050

Gas fill energy demand growth and displacing more carbon intense and air pollutant fuels in industry, heating, transport and power

Gas in combination with renewables - the backbone of meeting increasing stricter emission targets

Hydrogen from gas with CCS and can transform energy systems to fit with ambitious emission targets and facilitate storage of intermittent surplus renewables



Olav Skalmernaas, Vice President Equinor

6th IEF-IGU Ministerial Gas Forum, Barcelona 21 November 2018

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