

7th International JODI Conference

4-5 June 2009 Sheraton Hotel, Quito, Ecuador

Wednesday 3 June 2009

19:00 Welcome Cocktail at Sheraton Hotel

DAY ONE: Thursday 4 June

08:30 Registration and coffee

09:15 Welcome Addresses

Noé van Hulst, Secretary General, IEF Carlos Arturo Flórez Piedrahita, Executive Secretary, OLADE

09:30 Opening Address

H.E. Derlis Palacios Guerrero, Minister of Mines and Petroleum, Ecuador

09:45 Opening remarks by JODI organisations

Kenichi Matsui, Chair of Expert Group on Energy Data and Analysis, APEC **Jose Luis Martinez Prada**, Residential Official in Charge, European Commission Delegation in Ecuador

Jean-Yves Garnier, Head, Energy Statistics Division, IEA Fuad Al-Zayer, Head of Data Services Department, OPEC Nestor Luna, Director of Planning and Projects, OLADE

10:00 Coffee and networking break – Photo session

Session 1

From Rivadh to Quito

Achievements since the 6th International JODI Conference (Riyadh, November 2006)

Chairman: **Kenichi Matsui**, Chair of Expert Group on Energy Data and Analysis, APEC

10:30 Report on activities and outcomes since the 6th International JODI Conference Said Nachet, Energy Director, IEF

10:45 Progress report by the JODI partner organizations

Shigeru Kimura, Director, EDMC, IEEJ, APEC
Mieke Reece, Head of Oil and Gas Section, Energy Statistics Division, IEA
Ramadan Janan, Statistical Systems Analyst, Data Services Department, OPEC
Mauricio Medinaceli, Hydrocarbon Coordinator, OLADE
Ilaria DiMatteo, Chief, Energy Statistics Section, UNSD

12:00 JODI Database: presentation and recent developments

Yuichiro Torikata, Energy Analyst, IEF

12:20 Q&A















DAY ONE: Thursday 4 June

Session 2

JODI: Assessments and Expectations

Chairman: Fuad Al-Zayer, Head of Data Services Department, OPEC

14:00 Keynote Speech

The role of data availability in enhancing oil market transparency and stability Paul Horsnell, Head Commodity Research, Barclays Capital

14:20 Results of the JODI database user survey

Shan Weiguo, Energy Analyst, IEF

14:40 2nd JODI Data Quality Assessment

Neil Atkinson, Senior Staff Consultant, KBC Market Services

15:10 Q&A

15:45 Coffee and networking break

16:00 ROUNDTABLE DISCUSSION

Discussants:

Uwaifo Egbe, General Manager, Nigerian National Petroleum Corporation
David Fyfe, Head, Oil Industry and Markets Division, IEA
Christophe Barret, Global Oil Analyst, Calyon
Veronica Irastorza, Director, Ministry of Energy, Mexico
Florian Röttger, Federal Office of Economics and Export Control, Germany
Fernando Sánchez, Director General, Ministry of Energy and Mines, Nicaragua
Jui Hsiang Yao, Director, Oil and Gas Division, Bureau of Energy, Chinese Taipei

- How do market analysts assess the contribution of JODI to global oil market transparency?
- What makes administrations successful in streamlining data submission to JODI? Are there best practices that could be shared with other countries?
- The crucial role of the oil industry given its dual position as data provider and data user
- What would stakeholders suggest as means/actions to improve submission, completeness and timeliness to JODI?

17:30 Close of conference day one

19:00 Cocktail hosted by OLADE















DAY TWO: Friday 5 June

Session 3

Data Transparency: The Way Forward

Chairman: Jean-Yves Garnier, Head, Energy Statistics Division, IEA

09:00 Keynote Speech

Assessing more complex oil markets: is there a need for more data?

Joel Couse, Vice President, Trading and Shipping Division, Total

09:20 Extended JODI Questionnaire

Shigeru Kimura, Director, EDMC, IEEJ, APEC

Mieke Reece, Head of Oil and Gas Section, Energy Statistics Division, IEA

Ramadan Janan, Statistical Systems Analyst, Data Services Department, OPEC

Katherine Segura, Professional SIEE, Olade

Ilaria DiMatteo, Chief, Energy Statistics Section, UNSD

10:15 Q&A

10:30 Coffee and networking break

10:45 ROUNDTABLE DISCUSSION

Discussants:

Duncan Millard, Director of Statistics, Department of Energy and Climate Change, UK
Joao Antonio Patusco Moreira, General Coordinator, National Energy Balances, Brazil
Miloud Medjelled, Director, Ministry of Energy and Mines, Algeria
Jorge Pérez, Professional, Ministry of Environment, Energy and Telecommunications, Costa Rica
Alexander Goncharov, Federal State Statistics Service, Russia
Oswaldo Tapia, Senior Advisor, Ministry of Mines and Petroleum, Ecuador
Archana Mathur, Economic Advisor, Ministry of Petroleum and Natural Gas, India

- What are oil analysts' views on results of oil data collection through JODI extended questionnaire?
- How will the implantation of such extended questionnaire improve assessment of oil market fundamentals?
- Are there any obstacles towards implementation of the extended JODI questionnaire? How could they be eliminated?

12:00 Extending JODI beyond monthly oil data: monthly natural gas data

Summary of the feasibility study on extension of JODI to natural gas **Said Nachet**, *Energy Director*, *IEF*

Natural gas data collection; examples of gas data gathering at domestic level

Giovanni Perella, Ministry of Economic Development, Italy

Saleh Abdurraman, Division Head of Strategic Studies, Department of Energy and Mineral Resources, Indonesia

12:30 Q&A















DAY TWO: Friday 5 June

12:45 Extending JODI beyond monthly oil data: Annual data

Introduction by **Fuad Al-Zayer**, *Head of Data Services Department, OPEC* Panel discussion

13:15 Lunch

Session 4

3 Smiley Faces for All by 2010

Chairman: Said Nachet, Energy Director, IEF

14:30 Improving JODI data quality and knowledge transfer

Nestor Luna, Director of Planning and Projects, OLADE

14:50 Coffee and networking break

15:10 ROUNDTABLE DISCUSSION

Discussants:

Josh Eastright, Global Product Manager, Energy and Commodities, Bloomberg
Shigeru Kimura, Senior Research Fellow, Director Energy Data & Modeling Centre, IEEJ
Jean-Yves Garnier, Head, Energy Statistics Division, IEA
Fuad Al Zayer, Head of Data Services Department, OPEC
Frans Wieleman, Director, Ministry of Economic Affairs, Netherlands
Luis Neves, National Representative, Sonangol Limited

- Improving JODI data: what else could be done?
- Extended JODI Questionnaire: what's next?
- Time for a promotion strategy for JODI data extensive use?
- Can monthly data be released earlier?
- *JODI*: a new benchmark for the global oil market?

16:00 Closing Remarks













