



## 7th Joint IEA-IEF-OPEC Workshop on the interactions between physical and financial energy markets Agenda

Thursday, 22 October 2020

Via video-conference	
09:00 to 12:00	Registration and login
12:00 to 12:30	<b>Welcome and opening remarks</b> OPEC IEF IEA
12:30 to 14:00	<b>Session I</b> <b>Impact of COVID-19 on global economy and commodity markets</b> <u>Moderator:</u> Harry Tchilinguirian, Head of Commodity Market Strategy – BNP Paribas <u>Panelists:</u> <ul style="list-style-type: none"> <li>▪ Christian Keller, Head of Economics Research – Barclays</li> <li>▪ David Chang, Senior Managing Director – Wellington</li> <li>▪ Paul Horsnell, Head of Commodities Research – Standard Chartered</li> <li>▪ Jim Burkhard, Vice President Global Oil Markets – IHS Markit</li> </ul> <i>Followed by roundtable discussion</i>
14:00 to 14:15	Break
14:15 to 15:45	<b>Session II</b> <b>Global oil industry investment patterns and dynamics in light of COVID-19 and energy transition</b> <u>Moderator:</u> Christyan Malek, Managing Director, Head of Oil & Gas Research – JP Morgan <u>Panelists:</u> <ul style="list-style-type: none"> <li>▪ Dr. Steven Knell, Director – IHS Markit</li> <li>▪ Pedro Gomez, Head of Oil and Gas Industry – World Economic Forum,</li> <li>▪ Amrita Sen, Chief Oil Analyst – Energy Aspects</li> <li>▪ Trisha Curtis, President - Petronerds</li> </ul> <i>Followed by roundtable discussion</i>
15:45 to 16:00	Break
16:00 to 17:30	<b>Session III</b> <b>ETFs and the futures markets: lessons from recent oil market volatility</b> <i>Showcasing the latest developments in various regional crude exchanges. Explore the increasing involvement of ETFs in setting the crude futures benchmarks, and how these have recently contributed to rising price volatility. Highlight the significant disconnect between the futures and physical benchmarks seen during COVID-19.</i> <u>Moderator:</u> Mike Davis, Senior Oil Market Consultant (former Senior Director Oil Markets, Intercontinental Exchange ICE) <u>Panelists:</u> <ul style="list-style-type: none"> <li>▪ Jiang Yan, Chairman – SHFE;</li> <li>▪ Paul Willis, Technical Specialist, Financial Conduct Authority - IOSCO</li> <li>▪ Euan Craik, Head of Oil – Argus Media</li> <li>▪ Aleksei E. Rybnikov, CEO – St. Petersburg exchange</li> <li>▪ Vera Blei, Global Director of Oil and LNG Markets – S&amp;P Global Platts</li> </ul> <i>Followed by roundtable discussion</i>
17:30 to 17:40	<b>Wrap-up and closing remarks</b>
	Note: The event is held under <b>Chatham House Rule</b> .