### AGENDA

**08:30 to 9:00**

**Welcome and opening remarks**
HRH Prince Abdulaziz Bin Salman Al-Saud, Assistant Minister, Ministry of Petroleum and Mineral Resources, Kingdom of Saudi Arabia

**Introductory remarks**
Mr Antoine Halff, Head, Oil Industry and Markets Division, IEA
HE Abdalla Salem El-Badri, Secretary General, OPEC
HE S.M. Hossein Adeli, Secretary General, GECF
Dr Aldo Flores-Quiroga, Secretary General, IEF

**09:00 to 11:00**

**Session I**
Key findings from the Third Symposium on Energy Outlooks and presentation of the latest IEA and OPEC projections.

The session will cover findings from the Third Symposium (held in January 2013), selected areas of the IEA and OPEC Outlooks, and presentations on the new IEA and OPEC forecasts with emphasis on key issues.

**Moderator:** Richard G. Newell, Director, Duke University Energy Initiative

**Presentations**
IEF
IEA
OPEC

**11:00 to 11:30**

Coffee break
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<td>11:30 to 13:30</td>
<td><strong>Session II</strong></td>
<td><strong>Industry views on short-, medium-, and long-term energy outlooks.</strong> The session will cover the industry views on future trends in energy supply, demand, policies and technology developments that drive their long-term business strategy and investment decisions.</td>
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<td><strong>Moderator:</strong> Antonio Merino, Director of Research, REPSOL</td>
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|              | **Panellists**                               | Chris Midgley, Chief Economist and Head of Oil Markets Analysis, Shell Trading  
Eirik Wærness, Chief Economist, Statoil  
Tatiana Mitrova, Head Oil & Gas Department, Energy Research Institute of the Russian Academy of Sciences |
| 13:30 to 15:30 | **Lunch hosted by HRH Prince Abdulaziz Bin Salman Al-Saud (in the IEF garden)** |                                                                                                                                           |
| 15:30 to 17:30 | **Session III**                              | **Perspectives on the Petrochemicals Sector** Discussion topics may include supply and demand dynamics, a changing feedstock market and impacts of shale gas.  |
|              | **Moderator:** Andrea Borruso, Owner, Borruso Polymers GmbH |                                                                                                                                           |
|              | **Panellists**                               | Nathalie Brunelle, Senior Vice President, Strategy Development R&D, Refining & Chemicals, TOTAL  
Joe Duffy, Vice President Ethylene, Polymers & Derivatives, Argus DeWitt  
Henry Wang, Director and Executive Adviser, Corporate Strategy & Planning, SABIC |
| 17:30 to 18:00 | **Wrap-up and closing remarks**               | HE S.M. Hossein Adeli, Secretary General, GECF  
HE Maria van der Hoeven, Executive Director, IEA  
HE Abdalla Salem El-Badri, Secretary General, OPEC  
Dr Aldo Flores-Quiroga, Secretary General IEF |
| 19:30 to 21:30 | **Reception and dinner (in the IEF garden)**  |                                                                                                                                           |