



4th IEA-IEF-OPEC Symposium on Energy Outlooks

22 January 2014
IEF Secretariat
Riyadh, Saudi Arabia

AGENDA

08:30 to 9:00	<p>Welcome and opening remarks HRH Prince Abdulaziz Bin Salman Al-Saud, Assistant Minister, Ministry of Petroleum and Mineral Resources, Kingdom of Saudi Arabia</p> <p>Introductory remarks Mr Antoine Halff, Head, Oil Industry and Markets Division, IEA HE Abdalla Salem El-Badri, Secretary General, OPEC HE S.M. Hossein Adeli, Secretary General, GECF Dr Aldo Flores-Quiroga, Secretary General, IEF</p>
09:00 to 11:00	<p>Session I Key findings from the Third Symposium on Energy Outlooks and presentation of the latest IEA and OPEC projections.</p> <p>The session will cover findings from the Third Symposium (held in January 2013), selected areas of the IEA and OPEC Outlooks, and presentations on the new IEA and OPEC forecasts with emphasis on key issues.</p> <p>Moderator: Richard G. Newell, Director, Duke University Energy Initiative</p> <p>Presentations IEF IEA OPEC</p>
11:00 to 11:30	<p>Coffee break</p>

11:30 to 13:30	<p>Session II Industry views on short-, medium-, and long-term energy outlooks.</p> <p>The session will cover the industry views on future trends in energy supply, demand, policies and technology developments that drive their long-term business strategy and investment decisions.</p> <p>Moderator: Antonio Merino, Director of Research, REPSOL</p> <p>Panellists Chris Midgley, Chief Economist and Head of Oil Markets Analysis, Shell Trading Eirik Wærness, Chief Economist, Statoil Tatiana Mitrova, Head Oil & Gas Department, Energy Research Institute of the Russian Academy of Sciences</p>
13:30 to 15:30	<p>Lunch hosted by HRH Prince Abdulaziz Bin Salman Al-Saud (in the IEF garden)</p>
15:30 to 17:30	<p>Session III Perspectives on the Petrochemicals Sector</p> <p>Discussion topics may include supply and demand dynamics, a changing feedstock market and impacts of shale gas.</p> <ul style="list-style-type: none"> • How are changes in the global energy landscape impacting petrochemicals (trade flows, crude qualities, price differentials)? • Petrochemicals: a special case or part of a broader shift in regional industrial competitiveness? • Understanding the implications of the shale gas revolution on the sector. <p>Moderator: Andrea Borruso, Owner, Borruso Polymers GmbH</p> <p>Panellists Nathalie Brunelle, Senior Vice President, Strategy Development R&D, Refining & Chemicals, TOTAL Joe Duffy, Vice President Ethylene, Polymers & Derivatives, Argus DeWitt Henry Wang, Director and Executive Adviser, Corporate Strategy & Planning, SABIC</p>
17:30 to 18:00	<p>Wrap-up and closing remarks HE S.M. Hossein Adeli, Secretary General, GECF HE Maria van der Hoeven, Executive Director, IEA HE Abdalla Salem El-Badri, Secretary General, OPEC Dr Aldo Flores-Quiroga, Secretary General IEF</p>
19:30 to 21:30	<p>Reception and dinner (in the IEF garden)</p>