

A world map is shown in the background, composed of a network of grey dots connected by thin grey lines, representing global energy connections. The map is centered on the Atlantic Ocean.

Global Energy Market and Regional Integration Processes

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Overview

- 1. Global Energy Market Trends**
- 2. IEF15 Ministerial Meeting Outcomes, and IEF Functions**
- 3. 3+3 Challenges IEF Dialogue helps overcome**
- 4. 5th IEF-IGU Ministerial Gas Forum New Delhi, India**

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2014

3 SURPLUSES

2 FALLS

2015

5 CONTROLS

4 GUARANTEES

2016

Trend



Low for longer

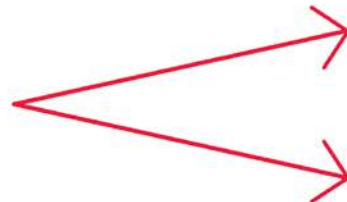
Certainties



Surplus supply

Lower demand

Uncertainties



Balance?

Technology?

2016

Proposals:

Full use of IEF Platform: → **Dialogue**

Full use of IEF JODI: → **Transparency**

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IEF15 Outcomes



Four IEF15 Outcomes

1. Enhanced Dialogue in support of **an orderly energy transition**
2. Knowledge Sharing on Energy Efficiency and New Technologies
3. Sustainable Energy Access and Regional Market Development
4. JODI 5 Year Action Plan on completeness, visibility, and data use

Five IEF Functions

1. **Bridge** differences between producers and consumers
2. **Enhance** transparency in energy markets for stability
3. **Accelerate** efficiency gains through knowledge sharing
4. **Overcome** hurdles to integrate and transfer new technologies
5. **Identify** synergies between policies of countries and institutions

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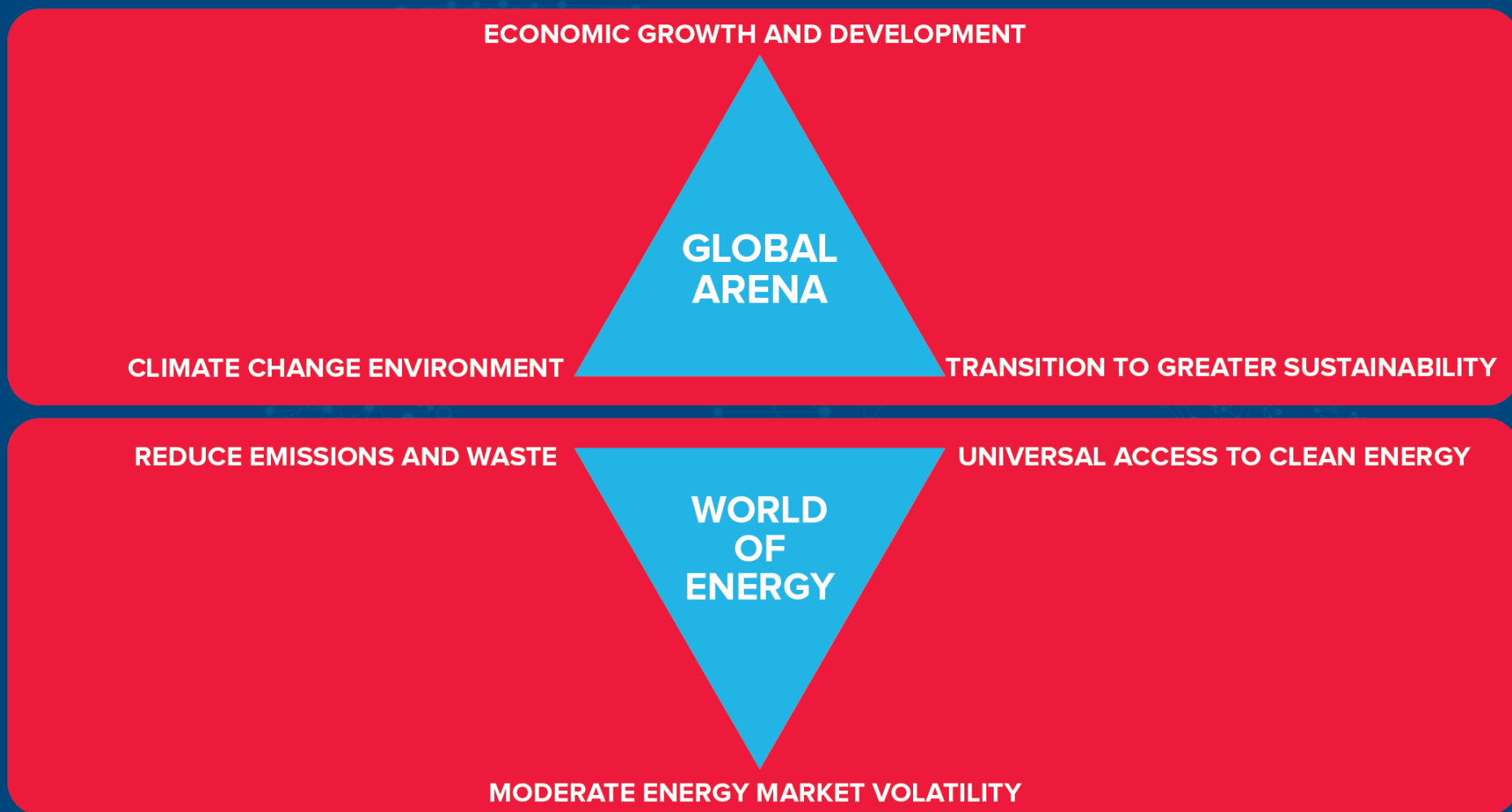
ECONOMIC GROWTH AND DEVELOPMENT

GLOBAL
ARENA

CLIMATE CHANGE ENVIRONMENT

TRANSITION TO GREATER SUSTAINABILITY

3+3 Challenges IEF Dialogue help overcome



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Next IEF-IGU Ministerial Meeting in 2016

THE 5th MINISTERIAL GAS FORUM

6 DECEMBER 2016 NEW DELHI, INDIA

HOSTED BY THE GOVERNMENT OF INDIA



INTERNATIONAL ENERGY FORUM



Thank You



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