



A Joint IEA-IEF-OPEC Event

Gas and Coal Market Outlook Symposium

4 October 2012

IEA, Paris

Agenda

Thursday, 4th October

9:00 to 9:15 **Welcome and opening remarks**

9:15 to 12:30 **Session I**

9:15 to 11:15 **Recent natural gas market developments and outlook**

This session will discuss technical issues related to overviews of the short-, medium- and long-term natural gas outlook concerning demand, supply, LNG, pipeline gas and stocks, and will address the following questions:

- Recent market developments and the driving factors behind supply and demand in various regions?
- What is the impact of the non-conventional gas boom on the gas market?
- What are the assumptions underlying the outlooks?
- What is the evolving role of LNG in global natural gas developments over the medium and long term?
- How will the uncertainties associated with the future development of non-conventional gas influence the outlook?
- What are the sources and quality of supply, demand and stocks data? How can they be improved?

11:15 to 11:30 **Coffee Break (15 minutes)**

11:30 to 12:30 **Open discussion under Chatham House Rule**

12:30 to 13:45 **Lunch**

13:45 to 15:30

Session II

Recent coal market developments and outlook

The session will discuss technical issues related to overview of the short-, medium- and long-term coals market outlooks, demand, transport and supply, and will address the following questions among others:

- Are coal demand drivers robust around the world? Which markets will drive future supply and demand growth?
- How will the shale gas glut and low gas prices in the US affect coal outlook?
- Energy and environmental policy impact on coal prospects
- Competition in the power generation impact on coal outlooks
- What are the assumptions underlying the outlooks?
- What are the sources and quality of data? How can they be improved?

Open discussion under Chatham House Rule

15:30 to 15:45

Coffee Break (15 minutes)

15:45 to 17:30

Session III

Financial Regulation in Gas and Coal Markets

This session will focus on on-going efforts to increase transparency, and regulation in financial markets for natural gas. Discussions will include lessons learned and likely developments going forward at both the national and international level. Potential developments in the coal market will also be considered as well as efforts to increase transparency in both developed and emerging markets

- What is the status of the market transparency in gas and coal, at both the national and international level?
- What are the challenges to increasing transparency in the gas and coal related financial markets? Are these similar to other commodity markets?
- How will proposed financial regulation in energy derivative markets impact gas and coal markets?

Open discussion under Chatham House Rule

17:30 to 18:00

Closing Messages