

Agenda

Welcome (15 minutes)

- Joseph McMonigle, IEF Secretary General
- HE Khalid Almudaifer, Vice Minister for Mining Affairs, Kingdom of Saudi Arabia

Opening Remarks (15 minutes)

Presentation of IEF/Payne Institute Critical Minerals Outlook Comparison Report

- Morgan Bazilian, Director, The Payne Institute for Public Policy, Colorado School of Mines

Session 1 (est. 20 mins discussion + 10 minutes Q&A)

Outlook Analysis & Scenarios: Global Critical Minerals Supply & Transition Requirements

Panel discussion

Moderator: Ernest Scheyder, Reuters

- Saad Rahim, Chief Economist, Trafigura
- Elizabeth Press, Director Planning and Programme Support, IRENA
- Atul Arya, Chief Energy Strategist, S&P Global
- Grant Sporre, Senior Analyst – Metals & Mining, Bloomberg Intelligence

Session 2 (est. 20 mins discussion + 10 minutes Q&A)

Navigating Investment, ESG, Price Dynamics & Permitting

Panel Discussion

Moderator: Jack Farchy, Senior Reporter for Energy and Commodities, Bloomberg News

- Hon. Frank Fannon, Fannon Global Advisors
- Josette Sheeran, President, Canoo Inc.
- Ricardo Morales, Director Strategic Advisory, Benchmark Minerals Intelligence
- Alejandra Wood Huidobro, CESCO Member and Non-Executive Director at CODELCO