



# Oil Refining Sector Insights

IEF S&P Global

## Virtual Roundtable Expert Panel

**17:00-17:05**  
**Riyadh time**

### Welcome Remarks

Joseph McMonigle  
*Secretary General, International Energy Forum*

**17:05-17:55**

### Panel Discussion

#### Moderator

Mason Hamilton  
*Special Assistant to the Secretary General, International Energy Forum*

#### Panelists

- Allyson Cutright  
*Senior Analyst, International Energy Forum*
- Eleanor Budds  
*Director of Research and Analysis in Oil Markets and Downstream, S&P Global*
- Ben Saydah  
*Global Market Strategist Lead, Refining & Assets, BP*
- Saad Rahim  
*Chief Economist, Trafigura*

*Discussions will focus on the near-term challenges facing the oil downstream sector including the recent reduction in refining capacity, sanctions on Russia, reduced exports from China, and the impact of high natural gas prices on refining operations.*

**17:55-18:00**

### Concluding Remarks

Joseph McMonigle  
*Secretary General, International Energy Forum*