

CHEMISTRY THAT MATTERS™



NEW GROWTH POTENTIALS AND RATIONALISATION

16TH INTERNATIONAL ENERGY FORUM, NEW DELHI

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SABIC AT-A-GLANCE



1976
Company established



34,000
Employees around the world



50
Countries of operations



4th
Largest global chemical company*



117th
Largest public company in the world



4
Core businesses

86

US\$ B^{**}
Total assets

4.9

US\$ B^{**}
Net income

39.9

US\$ B^{**}
Annual revenue



≈ 150
New products each year



11,534
Global patent filings



61
World-class plants worldwide

SABIC INDIA

SABIC IN INDIA, FOR INDIA

MANUFACTURING/VADODARA

Total Area : 29 Acre

Compounding Plant

Plant Start up : Q4 1993

Product Capability: Advanced engineering compounded thermoplastics

Sheet Plant

Plant Start up : Q4 2009

Product Capability: Roofing, Skylight, Cladding, Sound Barrier



VADODARA MANUFACTURING SITE

SABIC WORLDWIDE BROUGHT TO INDIA

SABIC INDIA PVTLTD, GURGAON



Chemicals Business:

Olefins, Aromatics & Chlor Alkali, Glycols and Oxygenates, OXO alcohols, Linear Alpha Olefins (LAO)



Polymers Business:

PP, LDPE, HDPE, LLDPE, PVC, PS, PET and range of Engineering Thermoplastics



Agri-Nutrients Business:

AMMONIA, UREA & DAP



JUBAIL



GELEEN

SABIC IN INDIA, FOR THE WORLD

SABIC TECHNOLOGY CENTER BENGALURU

Land Area: 46 Acre

Investment: > US\$ 100 Million

Inaugurated in October 2013

More than 320 research scientists & engineers

4 STAR GRIHA rating by ADaRSH LEED India-Gold certified/100% Export Oriented Unit for captive SABIC Research



BENGALURU RESEARCH CENTER

PETROCHEMICALS TOUCHING OUR LIVES



BIOTECHNOLOGY
PHARMACEUTICAL CHEMICALS
AGRO CHEMICALS
FINE CHEMICALS
SPECIALTY CHEMICALS
PERFORMANCE CHEMICALS
BULK INTERMEDIATES
BASIC CHEMICALS

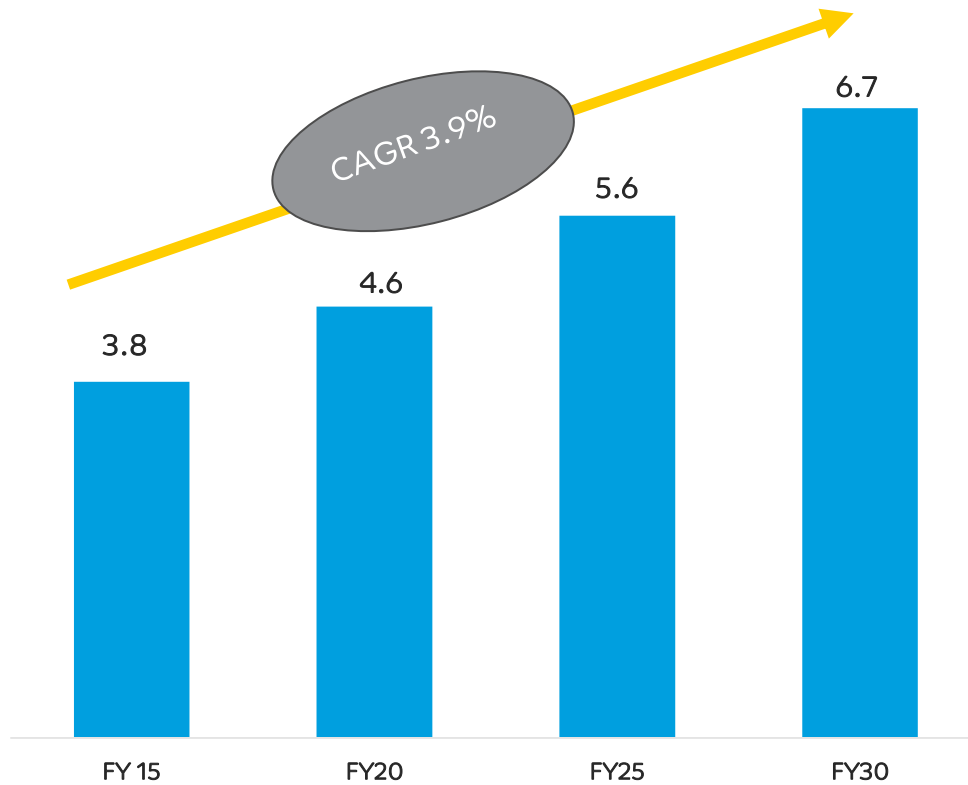


TEXTILES
CONSUMER
APPLIANCES/ELECTRONICS
AUTOMOBILE INDUSTRY
ELECTRONICS
AGROCHEMICALS
PHARMACEUTICALS
MASS TRANSPORTATION
CONSTRUCTION
FRAGRANCES & FLAVOURS
AGRI-NUTRIENTS

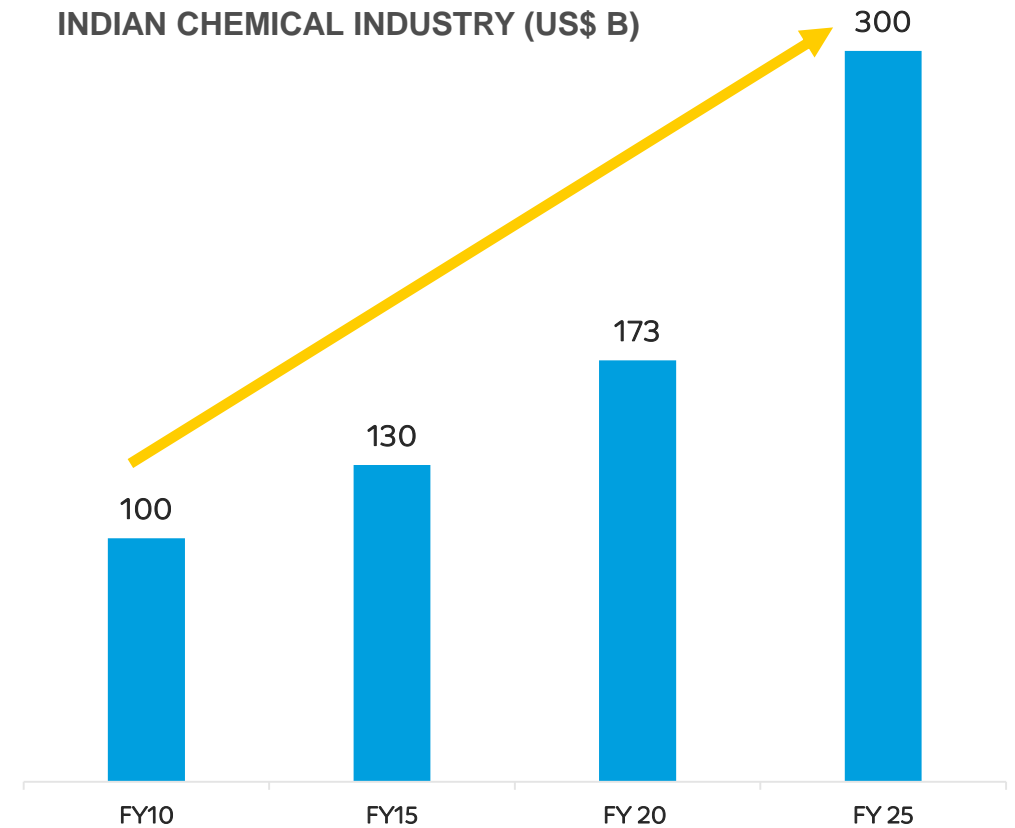


GLOBAL CHEMICALS FORECAST

GLOBAL CHEMICAL INDUSTRY (US\$ T)



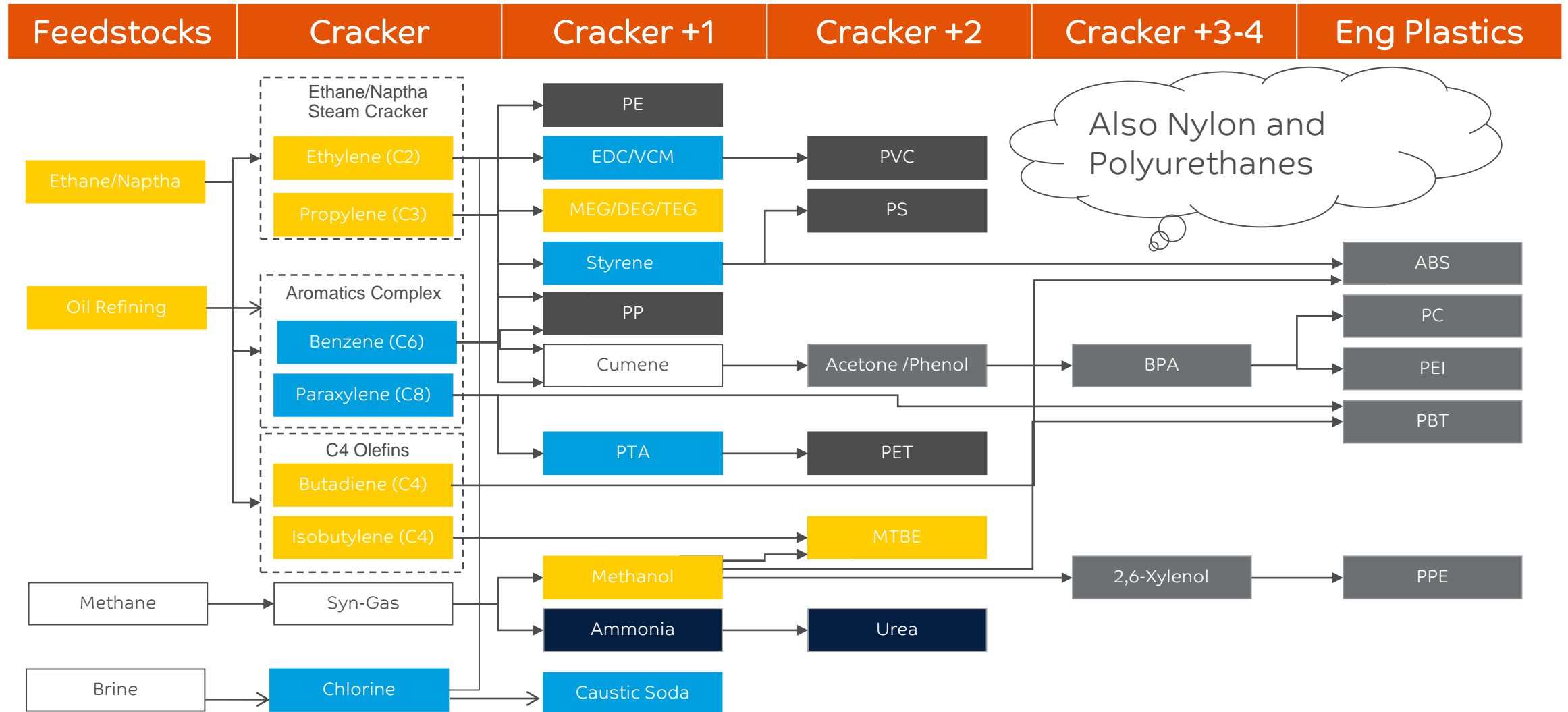
INDIAN CHEMICAL INDUSTRY (US\$ B)



Global Chemicals Market is expected to grow at CAGR ~ 4% from US\$ 4T Now to US\$ 7 T in 2030

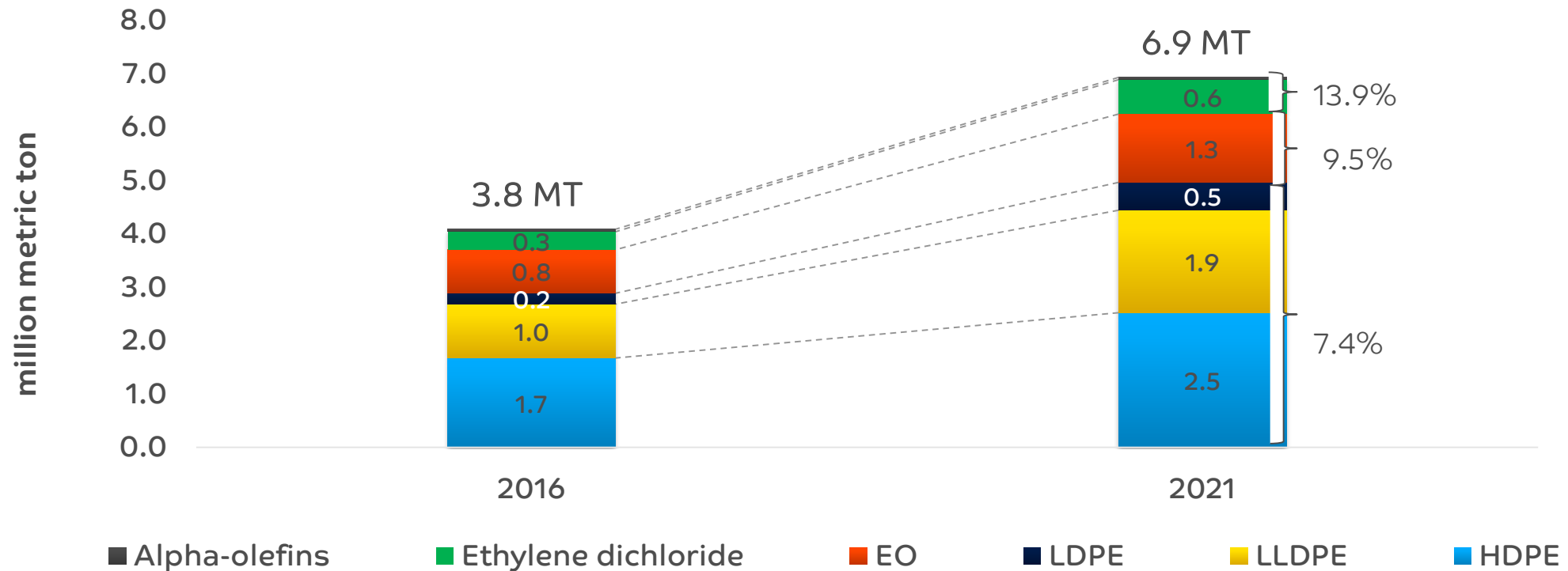
Indian Chemical Industry is expected to grow from ~ US\$ 130 B to US\$ 300 B by 2025 at CAGR ~ 9%

PETROCHEMICALS BUILDING BLOCKS - VALUE CHAINS



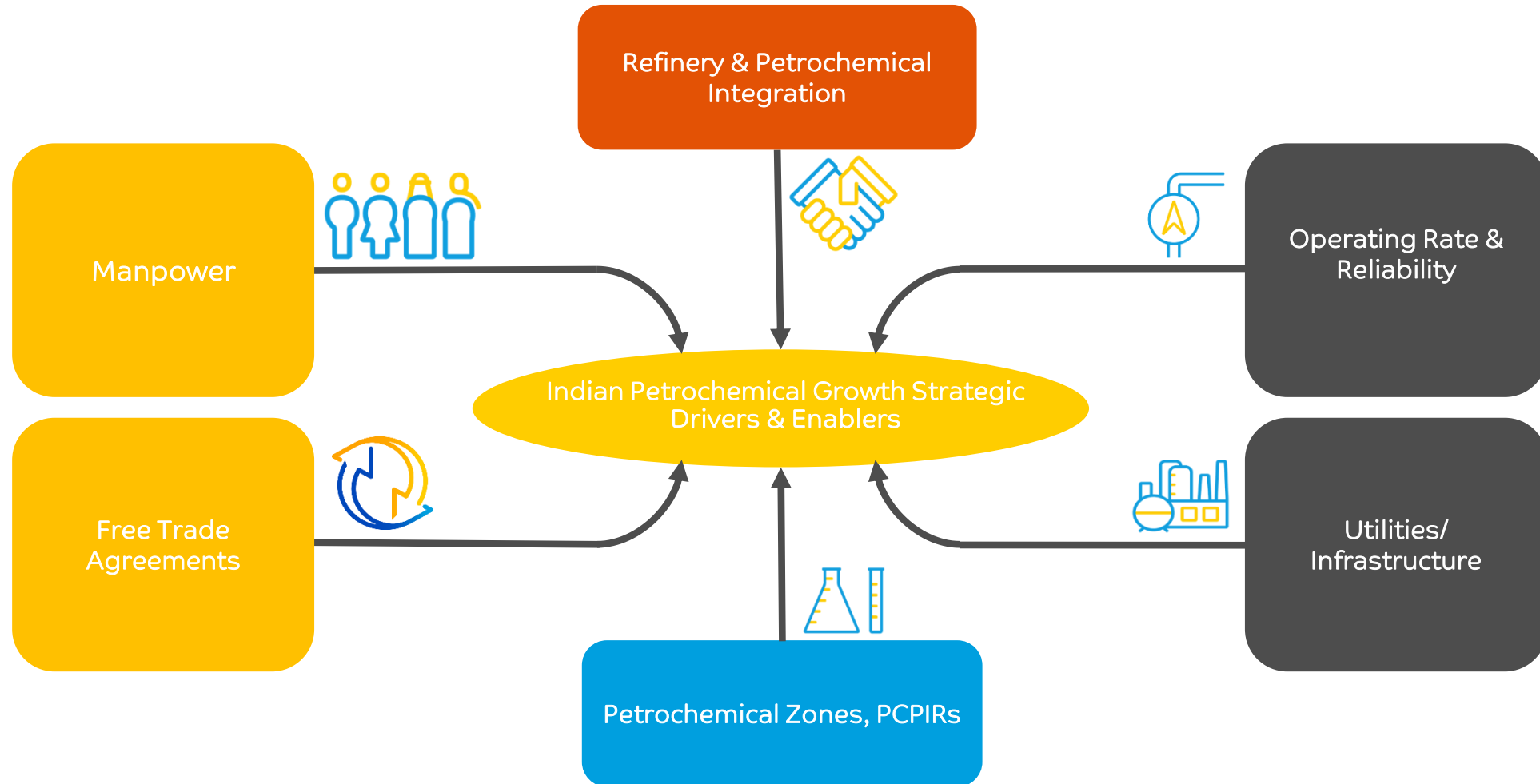
INDIA C2 ETHYLENE GROWTH: VERY ATTRACTIVE

INDIA ETHYLENE GROWTH BY MAJOR END USE



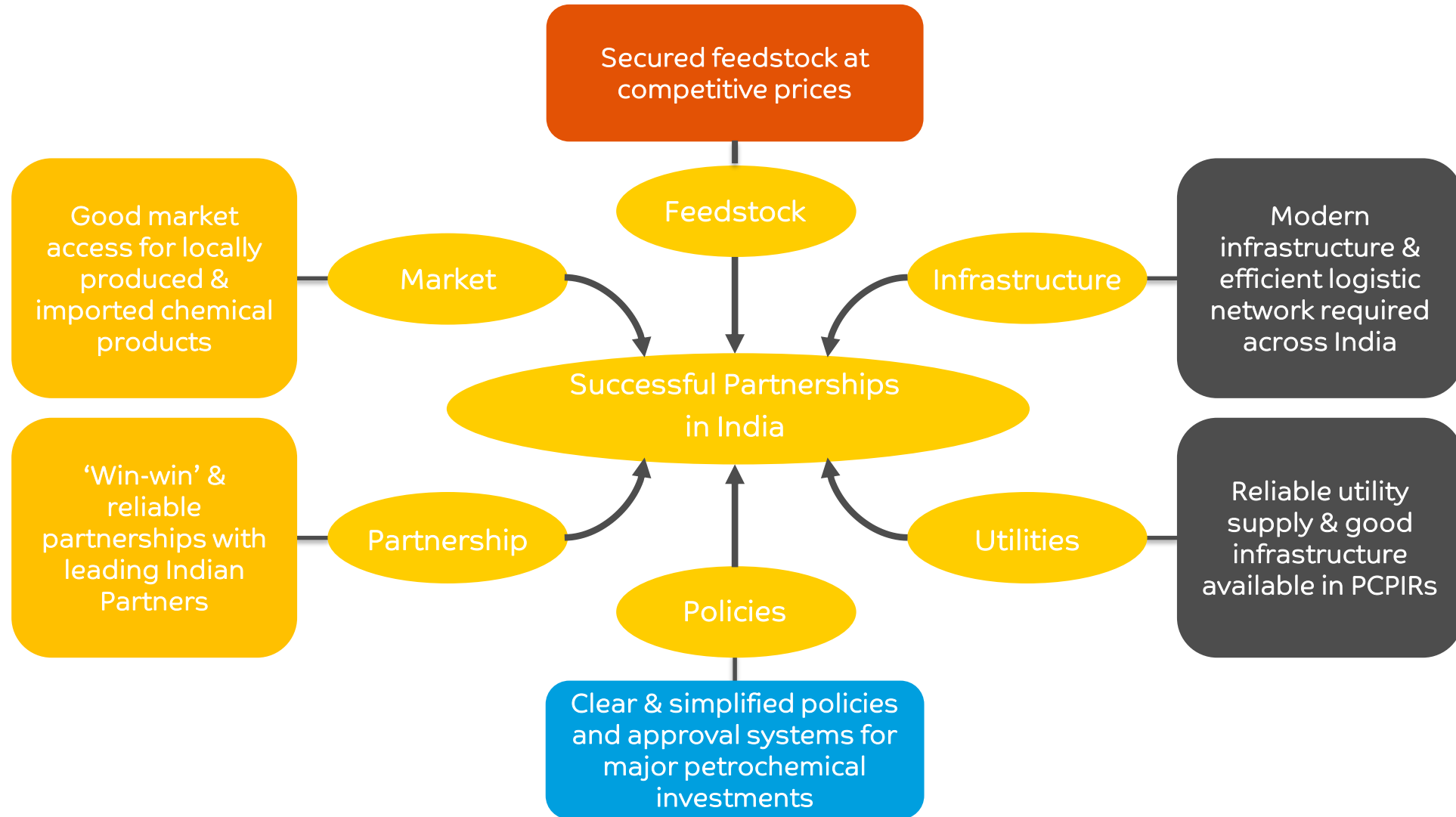
➤ Ethylene demand growth rate varies between 7.5 – 14% between sub-segments which is very attractive

SUCCESSFUL PETROCHEMICAL GROWTH IN INDIA : IMPERATIVES



> Partnerships need to be forged between upstream and petrochemical players

SUCCESSFUL PARTNERSHIPS: STRATEGIC DRIVERS & ENABLERS





THANK YOU

