



EIGHTH IEA IEF OPEC SYMPOSIUM ON ENERGY OUTLOOKS

14 February 2018, IEF Secretariat, Riyadh, Saudi Arabia

AGENDA

09:00 to 10:00	<p>Welcome and opening remarks</p> <p>HE Sun Xiansheng, Secretary General, IEF HE Khalid Al-Falih, Minister of Energy, Industry and Mineral Resources, Saudi Arabia HE Alexander Novak, Minister of Energy, Russian Federation HE Mohammad Sanusi Barkindo, Secretary General, OPEC Mr Keisuke Sadamori, Director, Energy Markets and Security, IEA</p> <p><i>Open to press and media</i></p>
10:00 to 10:15	<p>Group Photo with all participants & Coffee break</p>
10:15 to 11:40	<p>Session I Key findings from the Comparative Analysis on Energy Outlooks, and presentation of the latest IEA and OPEC projections</p> <p>Energy outlooks suggest alternative energy futures depending on the assumptions and methodologies used to estimate the course of demand and supply, among other factors. The objective of this session is to compare the outlooks prepared by the IEA and OPEC, and to exchange points of view on their determinants and wider implications.</p> <p>Session Moderator: HE Sun Xiansheng, Secretary General, IEF</p> <p>Presentations (10 minutes per organisation):</p> <ul style="list-style-type: none">• Ayed Al-Qahtani, Director, Research Division, OPEC• Tim Gould, Head of Division, World Energy Outlook, IEA• Richard G Newell, President, Resources For the Future• Charles Mead, Assistant Administrator, U.S. Energy Information Administration <p>Discussion / Q&A</p>

11:40 to 13:00	<p>Session II Industry views on short-, medium-, and long-term energy outlooks.</p> <p>This session extends the exercise of session I by focusing on other stakeholder projections for energy supply and demand. The objective is to exchange views, compare, and contrast perspectives prepared by leading energy companies, academia, or research entities. What are the key drivers of their energy outlooks? How do they complement the understanding obtained from institutional energy outlooks?</p> <p>Session Moderator: Vladimir Feygin, President, Institute for Energy and Finance, Russian Federation</p> <p>Presentations by panelists (7 minutes each):</p> <ul style="list-style-type: none"> • Dario Speranza, Vice President, International Affairs, Political and Institutional Analysis and Scenarios, Eni • Alexey Gromov, Principal Director on Energy Studies, Institute for Energy and Finance, Russian Federation • Wen Zhixin, Chief Geologist, Department of Global Resources & Exploration Planning, Research Institute of Petroleum Exploration & Development, PetroChina • Abd Rahim Mahmood, Head, Strategic Research, Petronas • Claudio Galimberti, Senior Advisor, Group Strategy & Shell Trading, Shell International <p>Discussion / Q&A</p>
13:00 to 15:00	Lunch
15:00 to 16:30	<p>Session III Investment in unconventional and conventional, oil and gas production</p> <p>Are investment conditions sufficiently strong to off-set past deferrals, and ensure the timely delivery of supply to meet global demand growth, both in the medium- and in the longer term? What have we learned from the interactions between unconventional and conventional production profiles and their impact on market volatility and security of supply?</p> <p>Session Moderator: Christof Ruhl, Head of Global Research, Abu Dhabi Investment Authority</p> <p>Presentations by panelists (7 minutes each):</p> <ul style="list-style-type: none"> • Robert McNally, President, Rapidan Energy Group • Helen Currie, Chief Economist, ConocoPhillips • Alexandre Andlauer, Head of Energy Sector, AlphaValue • Amrita Sen, Chief Oil Analyst, Energy Aspects • Abhishek Deshpande, Head of Oil Research, Executive Director, Global Commodities Research, J.P. Morgan <p>Discussion / Q&A</p>
16:30 to 17:00	<p>Concluding Session Summing up of key findings</p> <p>HE Sun Xiansheng, Secretary General, IEF HE Mohammad Sanusi Barkindo, Secretary General, OPEC Mr Keisuke Sadamori, Director, Energy Markets and Security, IEA</p> <p><i>Open to press and media</i></p>
19:30 to 21:30	Reception and Dinner at KAPSARC hosted by HE Khalid Al-Falih