INTERNATIONAL ENERGY FORUM

November 2026

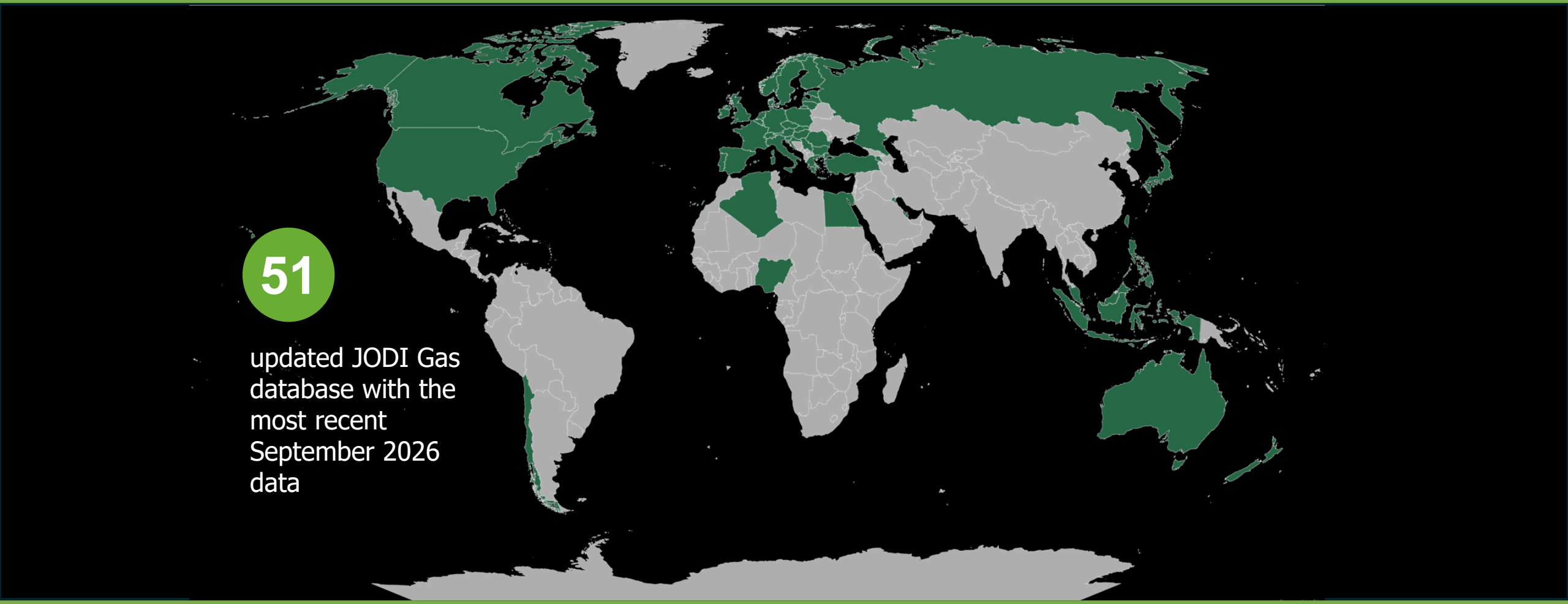
Jodi

Gas Data Review

APEC Energy Working Group | eurostat | GECF | IEA | IEF | OLACDE | OPEC | UNSD

Summary findings from the latest JODI gas data

JODI Gas Update with the most recent September 2026 data



Month-on-Month Changes

Based on JODI Reporting Countries: Vs August 2026

Gas Demand
5bcm ▼

Gas Exports
2.8bcm ▼

LNG

Exports	Imports
0.8bcm	0.6bcm

▲

Gas Production
5.9bcm ▼

Gas Imports
3.2bcm ▼

Gas Inventories
14.3bcm ▲

Year-on-Year Changes

Based on JODI Reporting Countries: Vs September 2025

Gas Demand
4.5bcm ▲

Gas Exports
0.8bcm ▲

LNG

Exports	Imports
3bcm	**1.7bcm**

▼

Gas Production
3.1bcm ▲

Gas Imports
2.3bcm ▼

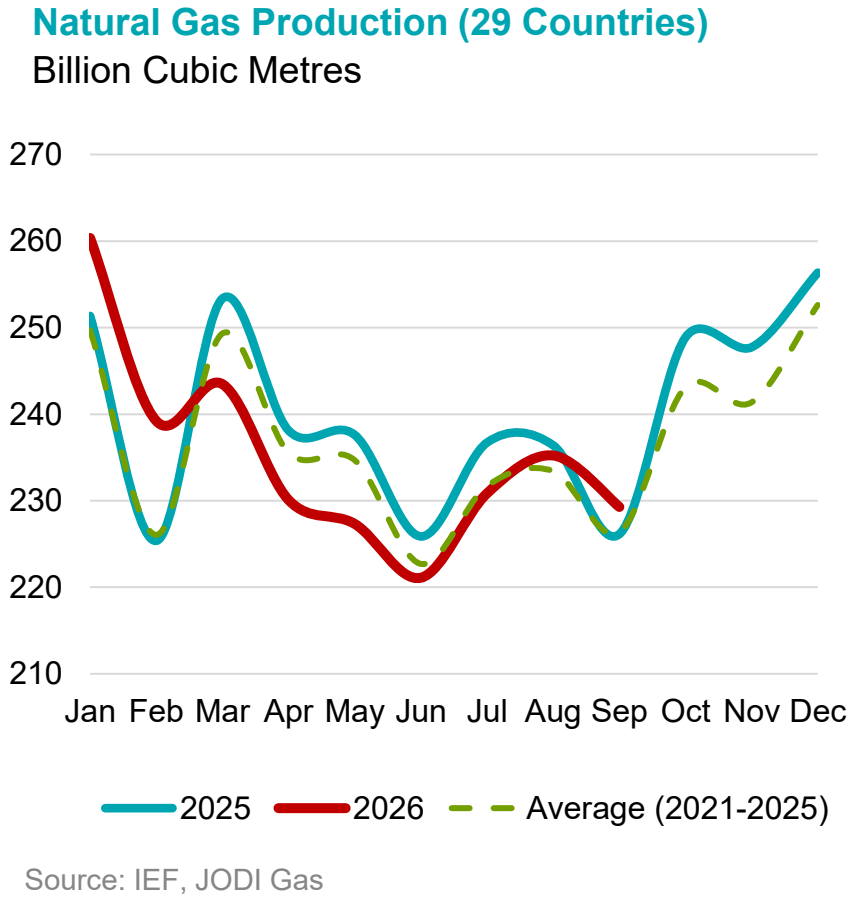
Gas Inventories
16.9bcm ▼

Gas Market Overview with Data Through September 2026

Natural gas production in JODI reporting countries declined in September by 5.9 bcm m/m but increased by 3.1 bcm y/y.

The month-on-month decrease was mainly driven by lower production from Norway (-1.64 bcm), Algeria (-1.57 bcm), Australia (-1.1 bcm), the US (-0.36 bcm), Indonesia (-0.34 bcm), Russia (-0.3 bcm), Qatar (-0.1 bcm) and Egypt (-0.1 bcm).

The year-on-year growth was mainly driven by higher production of natural gas from the US (+9.4 bcm), Canada (~+2 bcm), Nigeria (+1.5 bcm), Russia (~+1 bcm), Australia (+0.6 bcm), Norway (+0.47 bcm), partially offset by lower production from Qatar and Kuwait due to the closure of Strait of Hormuz (~-10.5bcm and -0.49 bcm), Egypt (-0.44 bcm), Indonesia (-0.2 bcm) and UK (~-0.2 bcm).



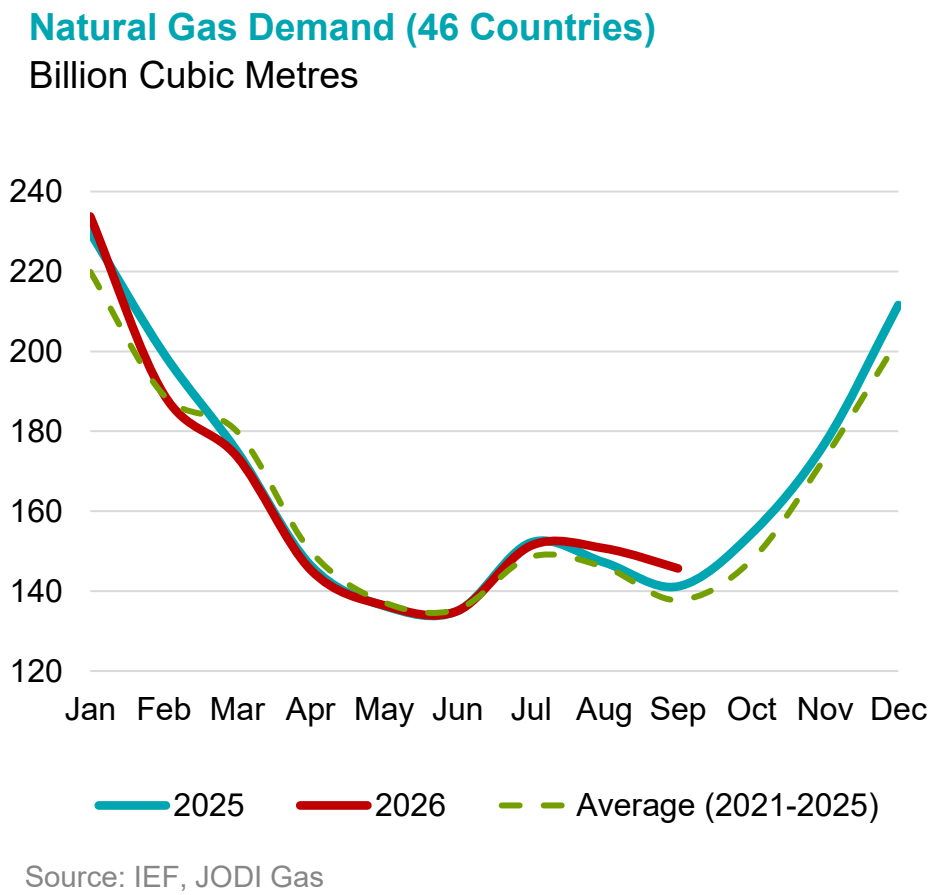
Source: IEF, JODI Gas

Gas Market Overview with Data Through September 2026

Natural gas demand in JODI reporting countries declined by 5 bcm in September, m/m but increased by 4.5 bcm y/y.

The month-on-month decline was driven by lower natural gas demand mainly from the US (-4.6 bcm), Australia (-1.2 bcm), Algeria (-1.1 bcm), Japan (-0.8 bcm), Indonesia (-0.4 bcm), Egypt (~-0.4 bcm),and Chinese Tapei (-0.2 bcm), partially offset by higher demand from Canada (+2,3 bcm), Qatar (+0.5 bcm), Italy (+0.5 bcm) and Italy +0.5 bcm).

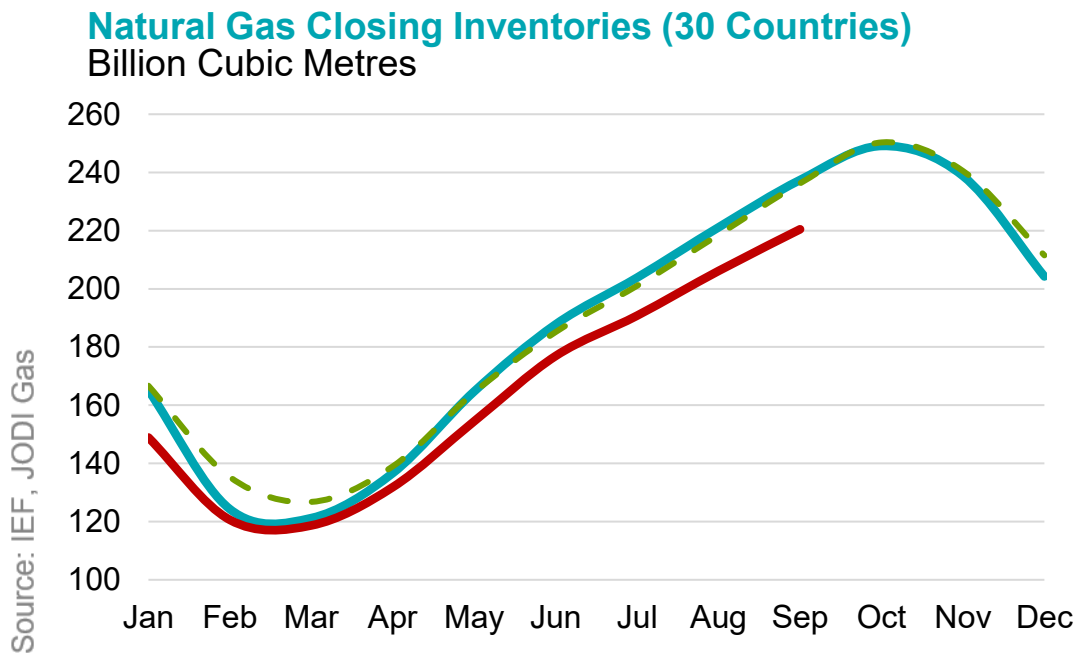
The year-on-year growth was driven mainly by higher demand from the US (+6.3 bcm), and Canada (+3.1 bcm), partially offset by lower demand from Qatar (-1.3 bcm), Australia (-1 bcm), Japan (-0.8 bcm), Türkiye (-0.7 bcm), UK (-0.6 bcm), and Kuwait (-0.4 bcm).



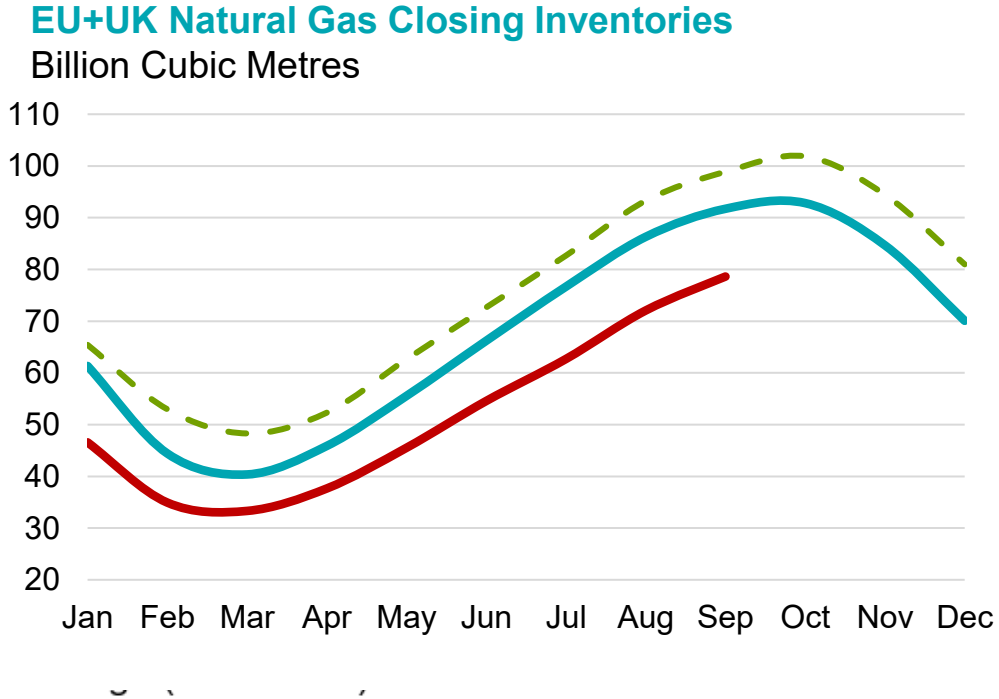
Source: IEF, JODI Gas

Gas Market Overview with Data Through September 2026

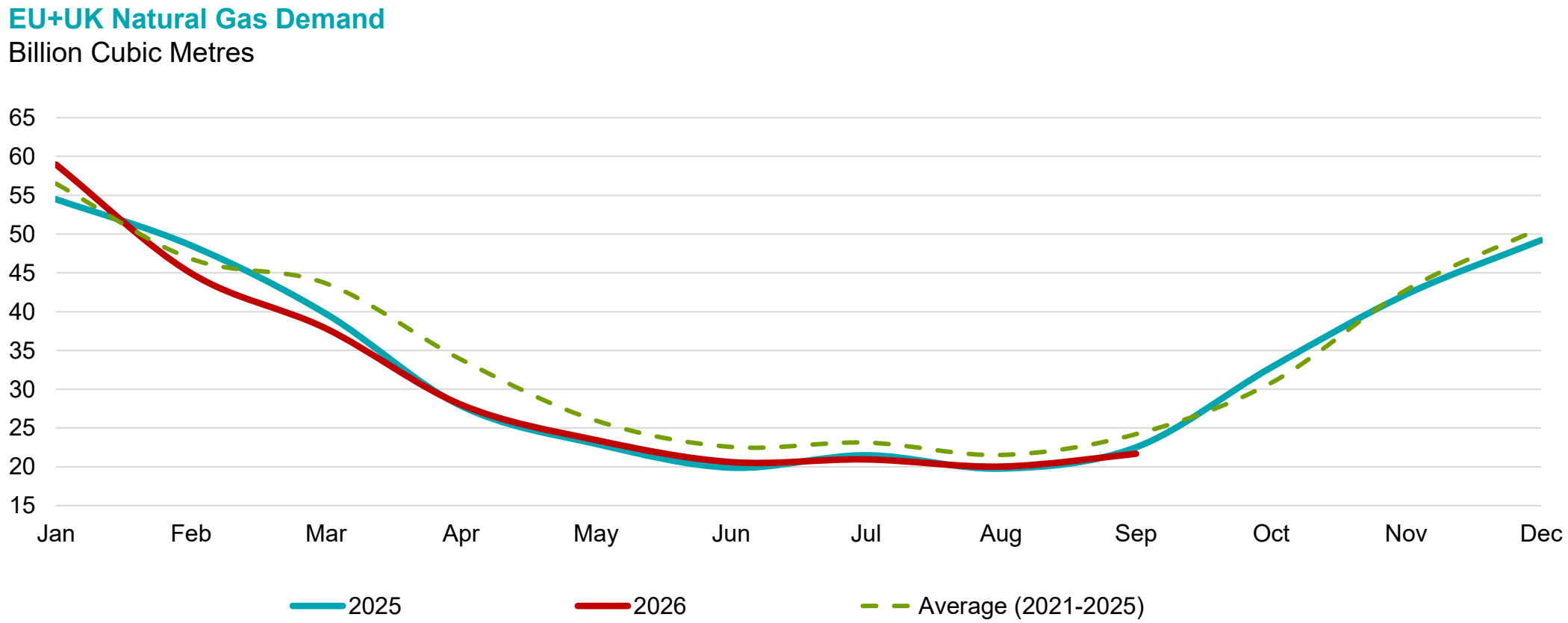
Gas inventories in JODI-reporting countries increased in September by 14.3 bcm m/m but declined by 16.9 bcm y/y.



EU+UK inventories increased by 6.5 bcm in September, m/m but declined by 13.1 bcm y/y.



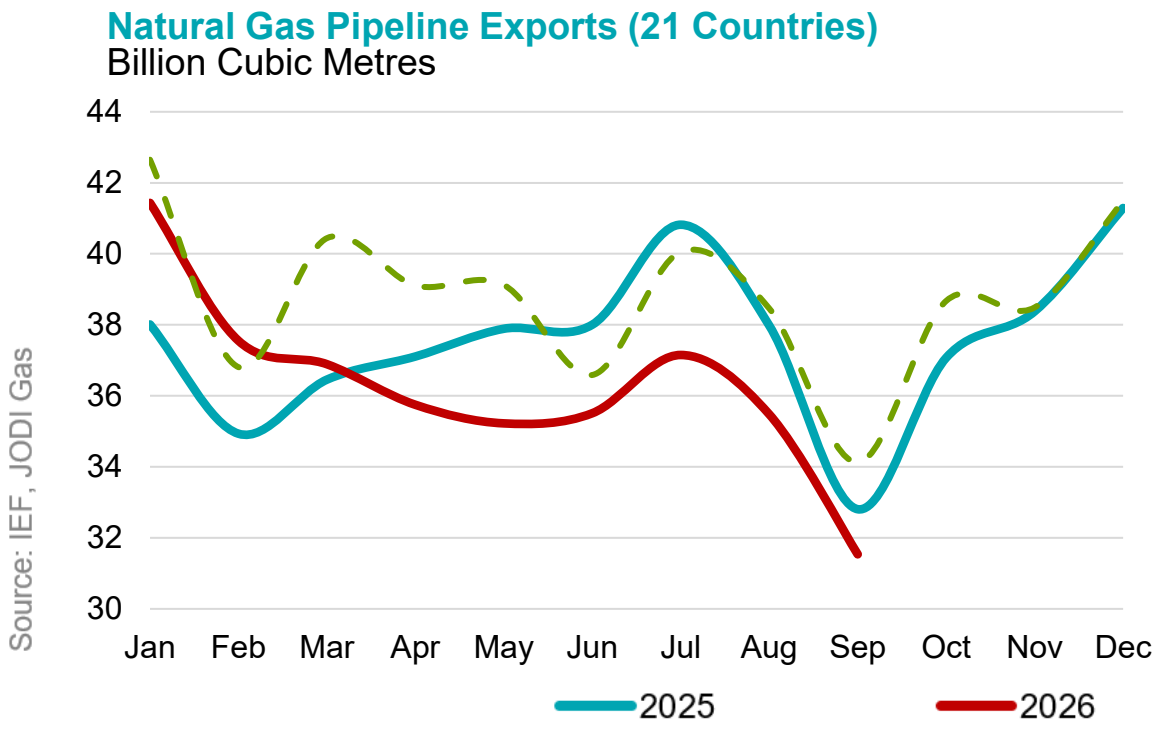
EU+UK gas demand increased by 1.65 bcm in September, m/m, and declined by 0.8 bcm, y/y



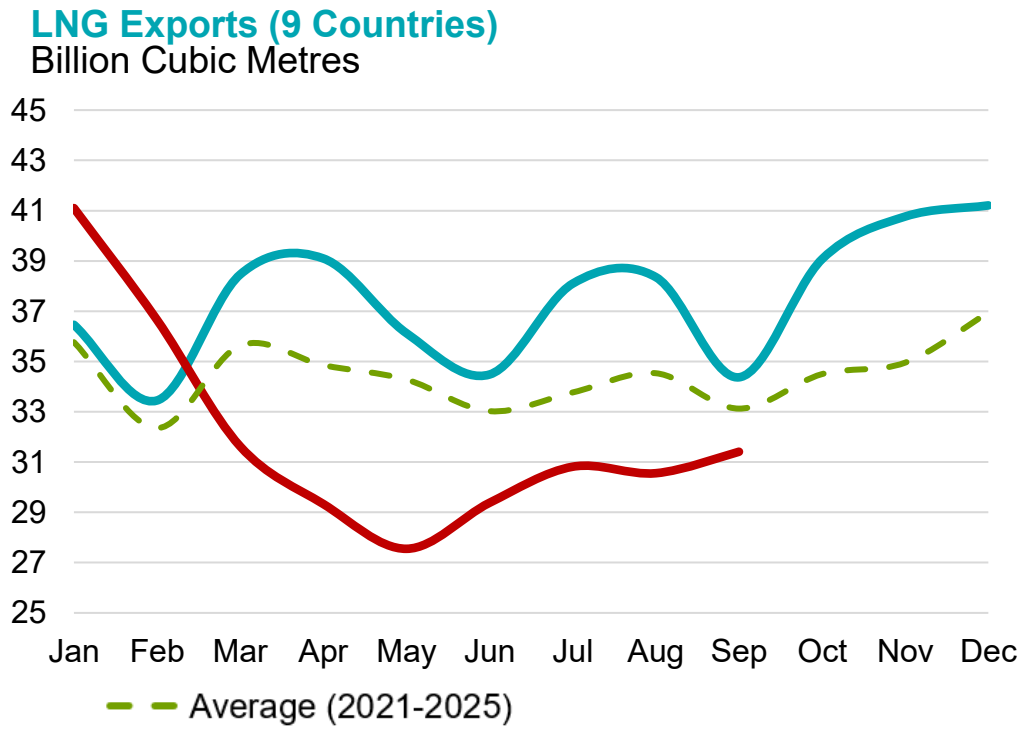
Source: IEF, JODI Gas

Gas Trade

Gas Pipeline Exports in JODI-reporting countries declined in September by 3.9 bcm m/m, and by 1.3 bcm y/y.

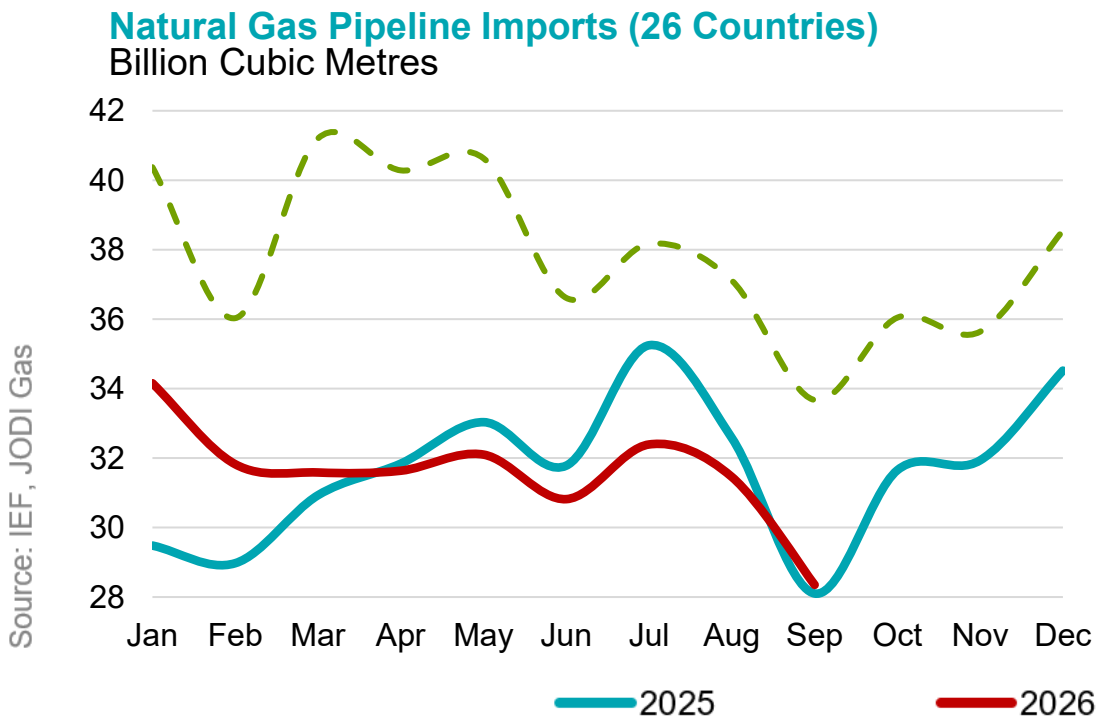


LNG Exports were up by 0.85 bcm in September m/m but declined by 3 bcm y/y.

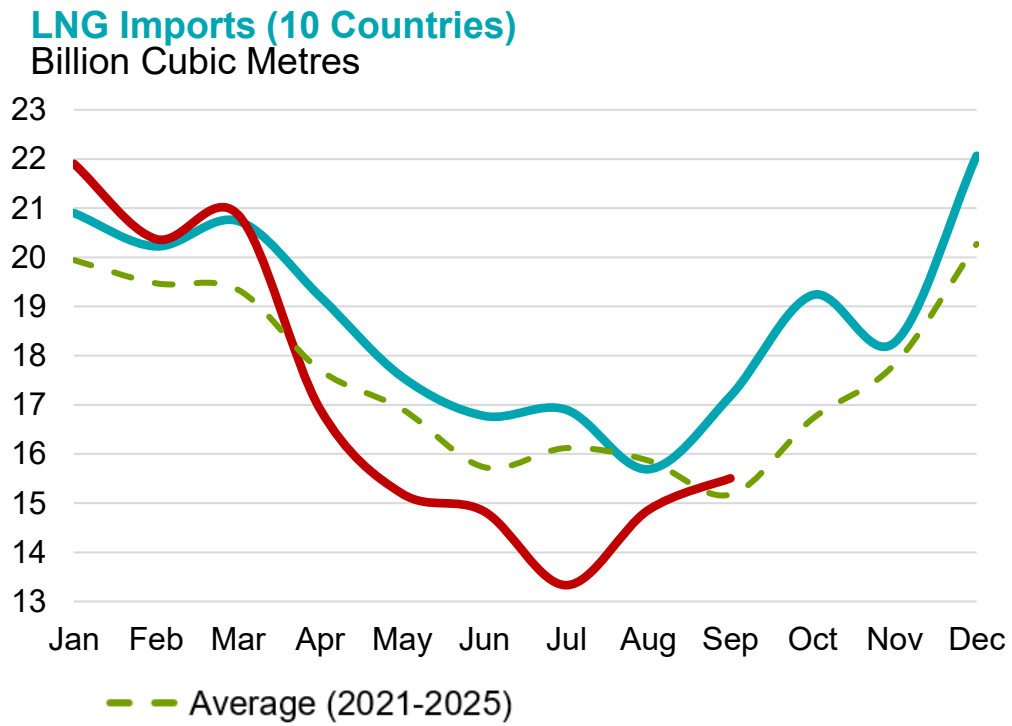


Gas Trade

Gas Pipeline Imports in JODI-reporting countries decreased in September by 3.1 bcm m/m, and were up by 0.25 bcm y/y.



LNG Imports rose by 0.6 bcm in September, m/m, but declined by 1.7 bcm y/y.



Next Updates of IEF JODI Gas Review 2026



- **December** Mon 21st

Published at Noon London Time

Access to more JODI Reviews:

https://www.ief.org/data/oil-gas-data-review

Access to JODI Oil and JODI Gas Data:

https://www.jodidata.org/oil/database/data-downloads.aspx

https://www.jodidata.org/gas/database/data-downloads.aspx

http://www.jodidb.org